



# 总领馆月评

## Çin Başkonsolosluğu

### Aylık Değerlendirme Raporu

2022 年 2 月

Şubat 2022



## 一、2021年中国经济高质量发展取得新成效

2021年，中国经济发展和疫情防控保持全球领先地位，国民经济总体运行在合理区间，构建新发展格局迈出新步伐，高质量发展取得新成效，“十四五”实现了良好开局。

一是经济增长全球领先。2021年，中国国内生产总值比上年增长8.1%，经济增速在全球主要经济体中名列前茅；GDP达114.4万亿元，突破110万亿元，按年平均汇率折算，达17.7万亿美元，居世界第二，占全球经济的比重预计超过18%。人均GDP达80976元，按年平均汇率折算，达12551美元，突破了1.2万美元。年末，外汇储备余额32502亿美元，居世界第一。2021年，中国经济增长对世界经济增长的贡献率预计为25%左右，是引领世界经济恢复的主要力量。

二是就业总体稳定。2021年，城镇新增就业1269万人，达到了1100万人以上的预期目标；全国城镇调查失业率平均为5.1%，低于5.5%左右的预期目标。

三是居民收入增长与经济增长基本同步。2021年，全国居民人均可支配收入35128元，比上年增长8.1%，两年平均增长5.1%，与经济增长基本同步，达到居民收入稳步增长的要求。

四是外贸外资快速增长。2021年货物进出口总额39.1万亿元，比上年增长21.4%，两年平均增长11.3%；按美元

计价，中国贸易规模达 6.05 万亿美元，占世界市场份额继续提升。引资规模再创新高。2021 年实际使用外资 1734.8 亿美元，同比增长 20.2%。

五是投资规模继续扩大。2021 年，固定资产投资超过 50 万亿元，达到 54.5 万亿元，比上年增长 4.9%。产业升级投资较快增长。2021 年，制造业投资、高技术产业投资分别比上年增长 13.5%、17.1%，分别快于全部投资 8.6、12.2 个百分点。

六是消费恢复性增长。2021 年，全国居民人均消费支出比上年名义增长 13.6%，扣除价格因素实际增长 12.6%，两年平均实际增长 4.0%。消费价格温和上涨。2021 年居民消费价格比上年上涨 0.9%，低于 3%左右的预期目标。

七是绿色发展扎实推进。单位 GDP 能耗下降。初步核算，2021 年单位 GDP 能耗比上年下降 2.7%，接近降低 3%左右的预期目标。清洁能源消费占比上升。2021 年，天然气、水电、核电、风电、太阳能发电等清洁能源消费占能源消费总量比重比上年提高 1.0 个百分点，煤炭消费占比下降 0.8 个百分点。绿色产品产量快速增长。2021 年，新能源汽车、太阳能电池产量分别比上年增长 145.6%、42.1%。环境质量持续好转。2021 年，全国 339 个地级及以上城市平均空气质量优良天数比例为 87.5%，比上年提高 0.5 个百分点。

八是创新发展动能不断增强。2021 年，全社会研究与试

验发展（R&D）经费支出比上年增长 14.2%，增速比上年加快 4 个百分点；研发经费支出与 GDP 之比达到 2.44%，比上年提高 0.03 个百分点。高技术产业快速增长。2021 年，规模以上高技术制造业增加值比上年增长 18.2%，快于规模以上工业 8.6 个百分点；工业机器人、智能手表、光电子器件产量分别增长 44.9%、37.0%、24.1%。新业态新模式继续成长。2021 年，快递业务量达 1083 亿件，比上年增长 29.9%，包裹数量占全球一半以上；实物商品网上零售额增长 12.0%，占社会消费品零售总额比重达 24.5%。

## 二、爱德曼全球信任度调查出炉 中国居榜首

1月18日发布的2022年度“爱德曼信任度晴雨表”显示，中国公民对政府的信任度为91%，美国公民的这一数字为39%。

英国路透社报道称，全球最大的公关咨询公司美国爱德曼公司，每年都在达沃斯世界经济论坛期间推出反映各国民众对政府、媒体、企业等的信任指数报告。此次调查报告囊括了对28个国家的超过3.6万次网络调查问卷的统计结果，并保证每个国家至少有超过1150份问卷样本。

此次调查中，中国引人注目。中国2022年的公众信任指数，也就是中国受访民众对中国作为国家的信任指数为83，与一年前相比提高了11点，位居调查报告榜首。

民众信任度下滑幅度最大的是德国（46），与去年相比下降了7点，其次是澳大利亚（53，下降6点）、荷兰（57，下降6点）、韩国（42，下降5点）和美国（43，下降5点）。

德国“德国之声”电台报道称，中美两国民众对各自国家政府的信任度，在此次调查报告中呈现出“前所未有的差异”。中国政府的信任度指数达到91，与一年前相比增加了9点，而美国政府的信任度指数为39，同比减少了3点。中国民众对企业、媒体及非政府组织的信任度，也远远超过美国的同类数据。

总体来说，中国民众对政府、媒体、非政府组织和企业的信任度，全部处于全球领先地位。除了对非政府组织的信任度排名第二，中国民众对其他 3 类机构的信任度都位居全球第一。

与此形成鲜明对比的是，包括美国、德国、英国、韩国和日本在内的发达国家民众，对这几类机构都不信任。信任度较高的除了中国，还有印度、阿联酋、印度尼西亚、泰国、马来西亚等国。

路透社称，爱德曼的报告以中国为重点，列举了内部和外部因素，以解释过去一年中国的民众支持率为何如此之高。

爱德曼的报告分析认为，中国是新冠肺炎疫情暴发以来第一个重新开放并繁荣发展的主要经济体，是唯一一个在 2020 年实现增长的主要经济体，并且在 2021 年的大部分时间里保持了这种势头。报告称，2021 年中国政府在其他领域也取得了进展，比如治理污染和打击腐败。

报告称，在中国，近三分之二的人对本国经济前景持乐观态度。日本只有 15% 的人表示乐观，其他大多数发达国家的这一数据普遍为 20% 至 40%。爱德曼表示，中国公众信任度的提高不仅与经济有关，与中国政策的可预测性更强也有关联，尤其是在抗击疫情方面。



# Edelman Trust Barometer 2022



# 2022 EDELMAN TRUST BAROMETER

## Methodology

27-market global data margin of error: General population +/- 0.6% (n=31,050); half-sample global general online population +/- 0.8% (n=15,525).  
Country-specific data margin of error: General population +/- 2.9% (n=1,150); half-sample +/- 4.1% (n=575).

## Annual online survey in its 22<sup>nd</sup> year

Fieldwork conducted: Nov 1 – Nov 24, 2021

28

countries

36,000+

respondents

1,150+

respondents/country

**GLOBAL AVERAGES** vary based on the number of countries surveyed each year:

**GLOBAL 27** does not include Nigeria\*

**GLOBAL 22** does not include Colombia, Kenya, Nigeria, Saudi Arabia, S. Africa and Thailand

**GLOBAL 24** Not asked in China, Russia, Thailand

the sensitive nature of the question prevented this data from being collected in these markets

*Other global averages detailed in technical appendix*

*\*To prevent skewing the global results, Nigeria is not included in any global averages because the online population is not representative of the true population*

Argentina  
Australia  
Brazil  
Canada  
China  
Colombia  
France  
Germany  
India  
Indonesia  
Ireland  
Italy  
Japan  
Kenya  
Malaysia  
Mexico  
Nigeria  
Russia  
Saudi Arabia  
Singapore  
S. Africa  
S. Korea  
Spain  
Thailand  
The Netherlands  
UAE  
UK  
U.S.



# 22 YEARS OF TRUST

'01	'02	'03	'04	'05	'06	'07	'08	'09	'10	'11
Rising Influence of NGOs	Fall of the Celebrity CEO	Earned Media More Credible Than Advertising	U.S. Companies in Europe Suffer Trust Discount	Trust Shifts from "Authorities" to Peers	A "Person Like Me" Emerges as Credible Spokesperson	Business More Trusted Than Government and Media	Young People Have More Trust in Business	Trust in Business Plummets	Performance and Transparency Essential to Trust	Business Must Partner With Government to Regain Trust
'12	'13	'14	'15	'16	'17	'18	'19	'20	'21	'22
Fall of Government	Crisis of Leadership	Business to Lead the Debate for Change	Trust is Essential to Innovation	Growing Inequality of Trust	Trust in Crisis	The Battle for Truth	Trust at Work	Trust: Competence and Ethics	Business Most Trusted	<b>The Cycle of Distrust</b>

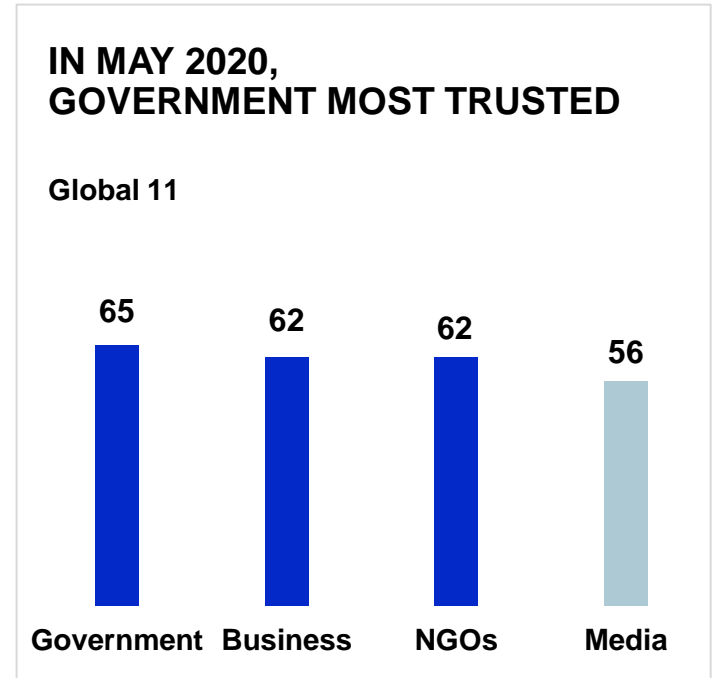
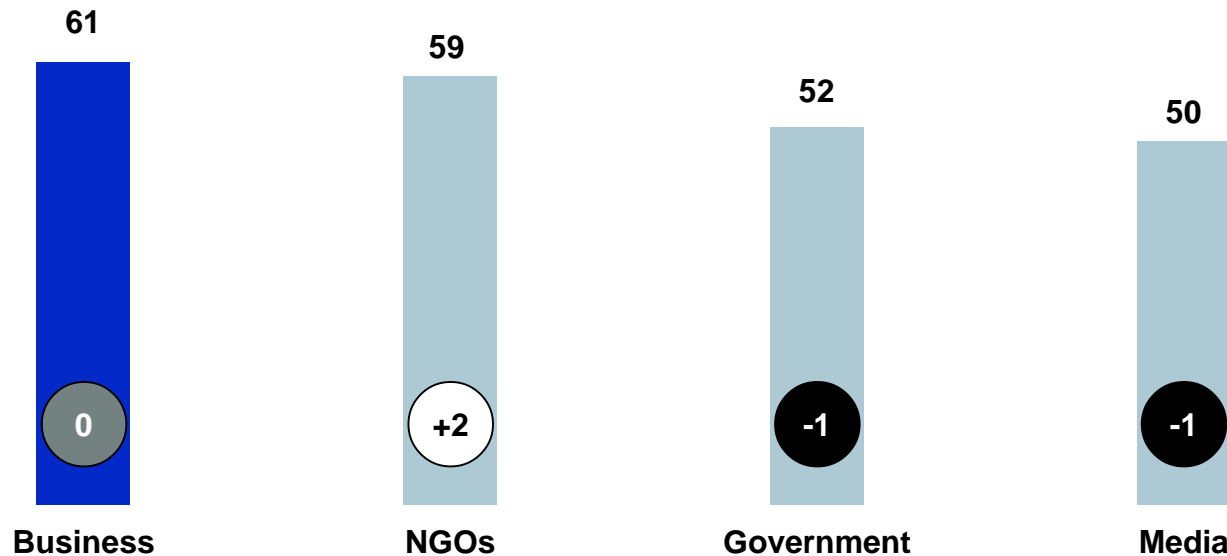
A black and white photograph of a press conference at the World Health Organization. In the center, a man in a suit and glasses, identified as Tedros Adhanom Ghebreyesus, is speaking at a podium. Behind him, a banner displays the WHO logo and its name in multiple languages: "Organisation de la Santé", "Organización Mundial de la Salud", "World Health Organization", "Всемирная организация здравоохранения", and "世界衛生組織". In the foreground, several people are seated at desks, some wearing face masks and looking towards the speaker. The scene is dimly lit, with the focus on the speaker and the audience members in the foreground. Overlaid on the image is the text "GOVERNMENT AND MEDIA FUEL A CYCLE OF DISTRUST" in large, bold, white capital letters.

# GOVERNMENT AND MEDIA FUEL A CYCLE OF DISTRUST

# TRUST DECLINES FOR GOVERNMENT AND MEDIA; BUSINESS STILL ONLY TRUSTED INSTITUTION

Percent trust

Global 27



2022 Edelman Trust Barometer. TRU\_INS. Below is a list of institutions. For each one, please indicate how much you trust that institution to do what is right. 9-point scale; top 4 box, trust. General population, 27-mkt avg.

2020 Edelman Trust Barometer Spring Update. TRU\_INS. Below is a list of institutions. For each one, please indicate how much you trust that institution to do what is right. 9-point scale; top 4 box, trust. General population, 11-mkt avg.

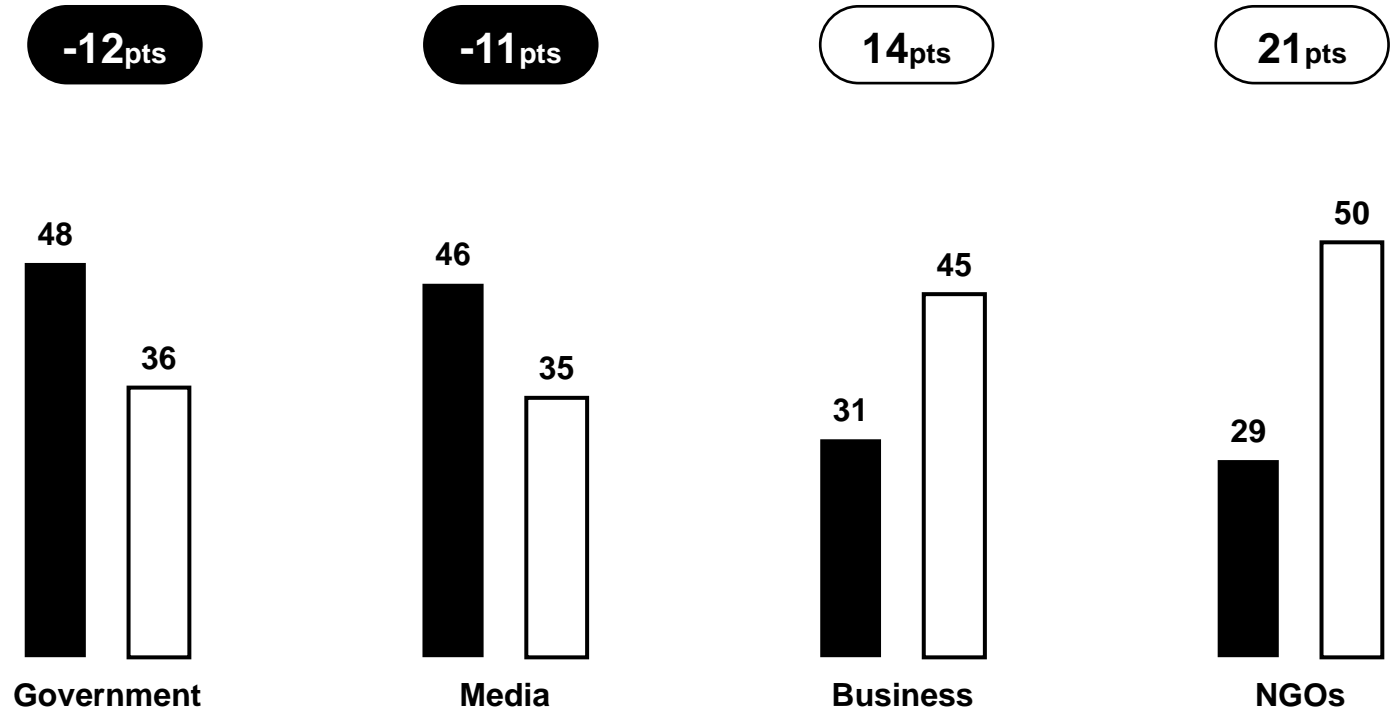
# GOVERNMENT AND MEDIA SEEN AS DIVISIVE

Percent who say

These institutions are...

■ a **dividing force** in society □ a **unifying force** in society

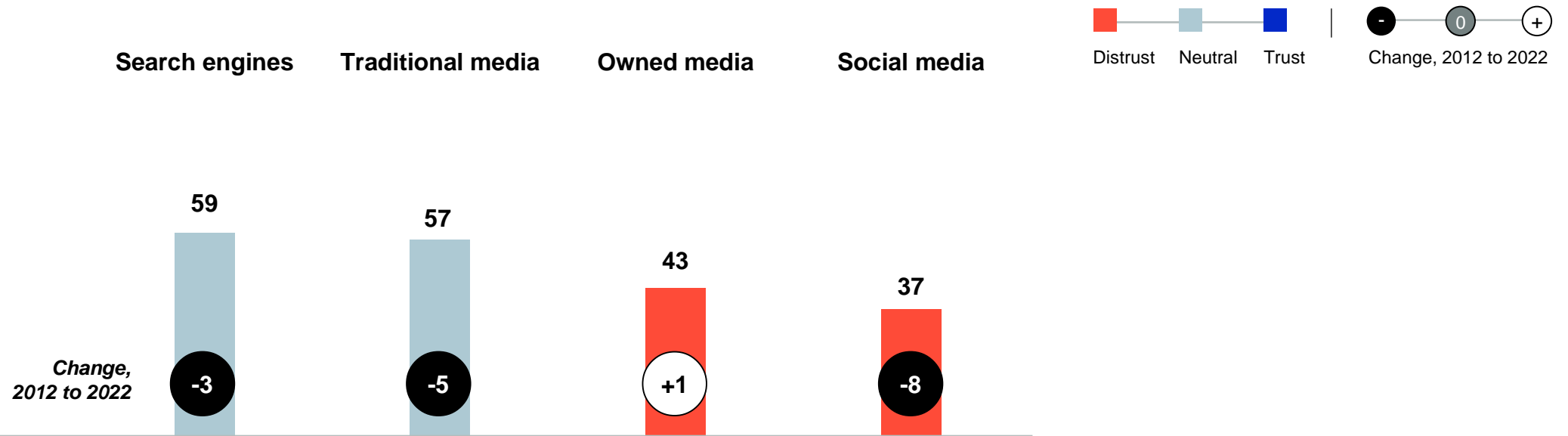
Gap,  
difference between  
unifying force vs.  
dividing force



# NEWS SOURCES FAIL TO FIX THEIR TRUST PROBLEM

Percent trust

Global 22



Least-trusting countries for each source

U.S.	45	Russia	35	S. Korea	24	France	19
Australia	47	Japan	39	Russia	28	Germany	20
Japan	47	S. Korea, U.S.	43	U.S.	28	Canada	21

2022 Edelman Trust Barometer. COM\_MCL. When looking for general news and information, how much would you trust each type of source for general news and information? 9-point scale; top 4 box, trust. Question asked of half of the sample. General population, 22-mkt avg.

\*From 2012-2015, "Online Search Engines" were included as a media type. In 2016, this was changed to "Search Engines."

# FAKE NEWS CONCERNS AT ALL-TIME HIGHS

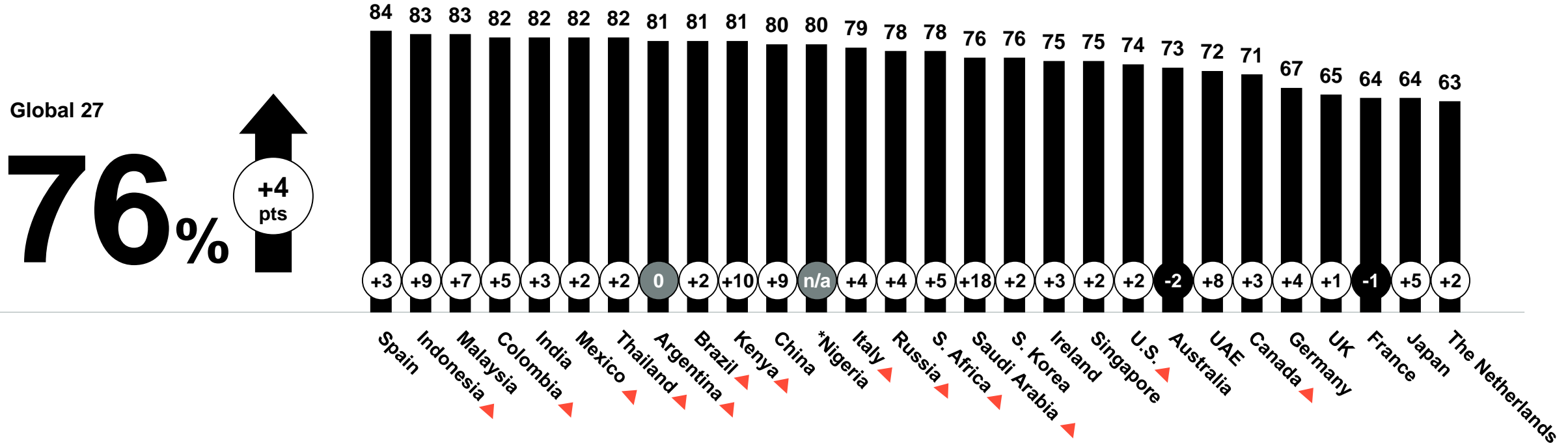
Percent who agree



Change, 2021 to 2022

▲ All-time high in 13 of 27 countries

I worry about **false information or fake news** being used as a weapon



2022 Edelman Trust Barometer. ATT\_MED\_AGR. Below is a list of statements. For each one, please rate how much you agree or disagree with that statement using a nine-point scale where one means "strongly disagree" and nine means "strongly agree". 9-point scale; top 4 box, agree. Question asked of half the sample. General population, 27-mkt avg. \*Nigeria is not included in the global average

# GOVERNMENT NOT SEEN AS ABLE TO SOLVE SOCIETAL PROBLEMS

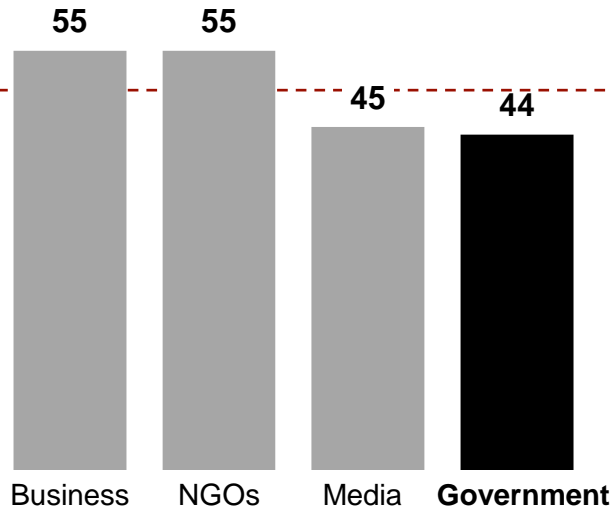
Percent who say each is a strength of institutions

## Take a leadership role

*Coordinate cross-institutional efforts to solve societal problems*

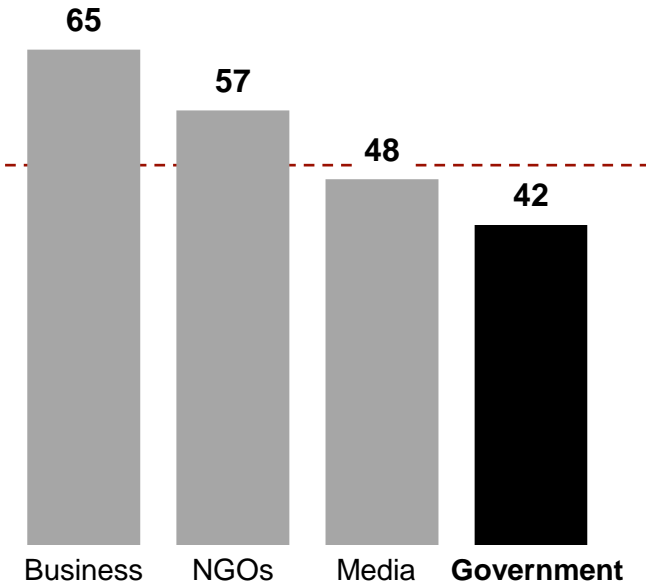
Majority do not see as strength

50%



## Get results

*Successfully execute plans and strategies that yield results*



# SPRING 2021: INSTITUTIONS FAILING TO ADDRESS EXISTENTIAL CHALLENGES

Percent who say

Global 13

Not asked in China

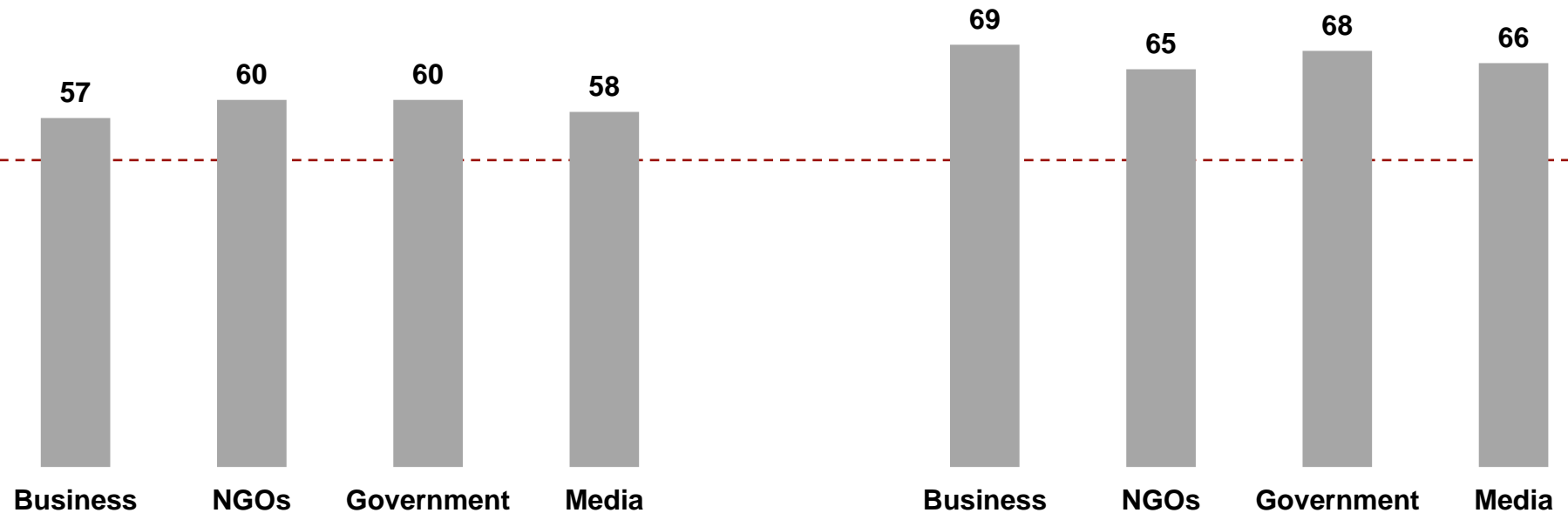
Institutions are ***not*** doing well on ...

... their **pandemic response**

... **climate change** solutions

Majority say each is **not doing well**

50%

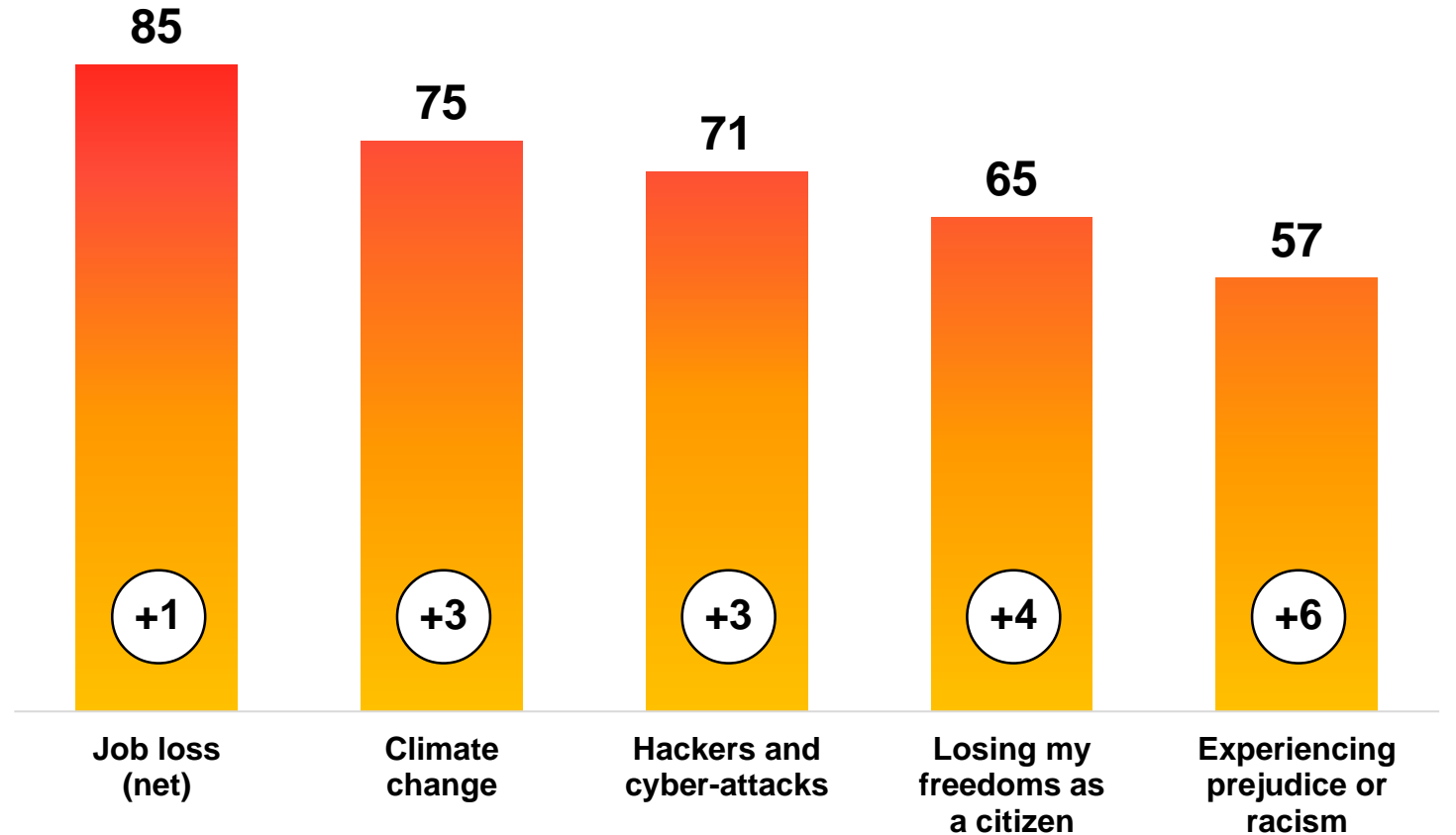




# SOCIETAL FEARS ON THE RISE

Percent who worry about...

Change, 2021 to 2022



2022 Edelman Trust Barometer. POP\_EMO. Some people say they worry about many things while others say they have few concerns. We are interested in what you worry about. Specifically, how much do you worry about each of the following? 9-point scale; top 4 box, worry. Non-job loss attributes shown to half of the sample. General population, 27-mkt avg. Job loss asked of those who are an employee of an organization(Q43/1). Job loss is a net of attributes 1-3, 5, and 22-24.

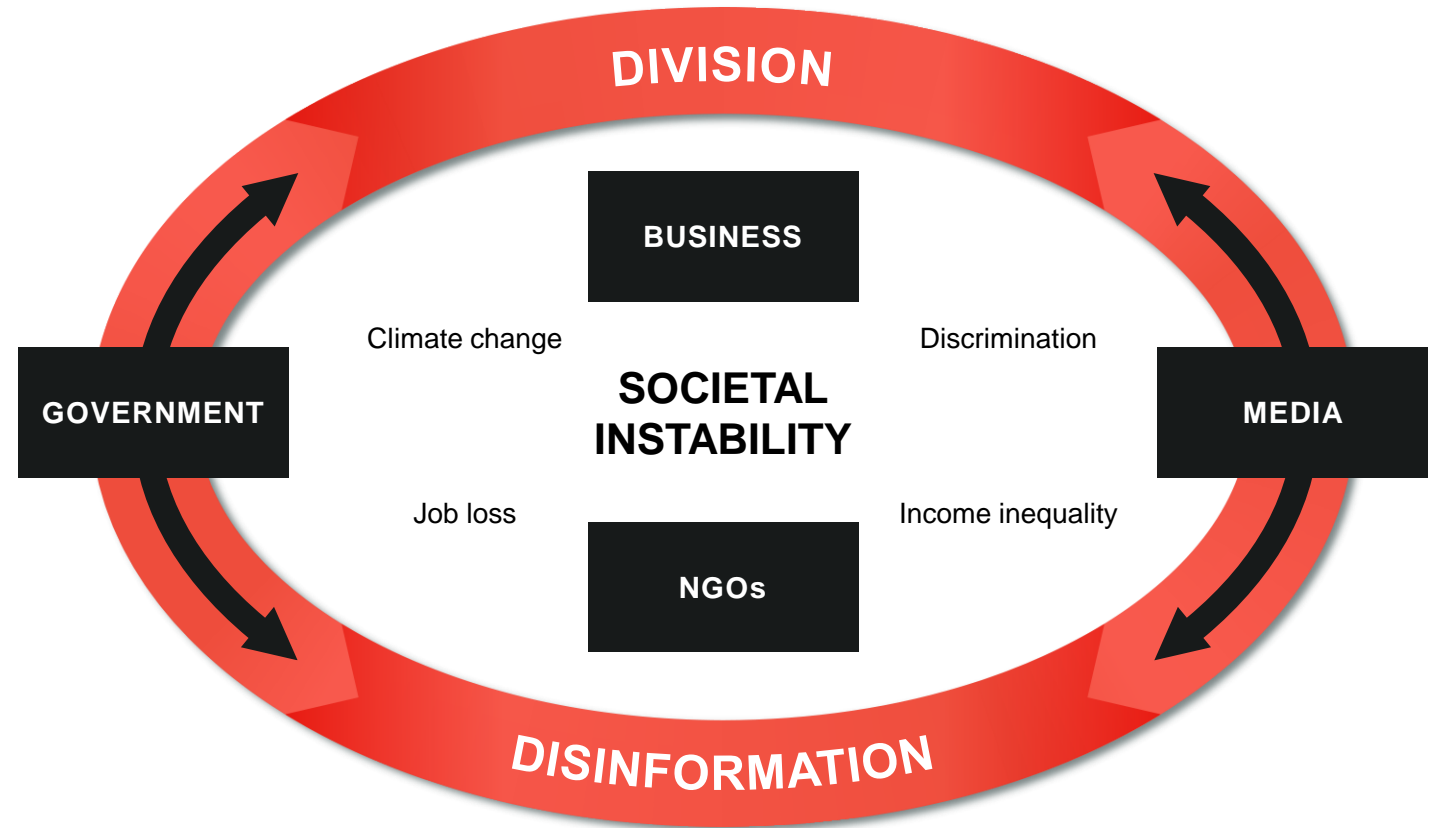
# CYCLE OF DISTRUST THREATENS SOCIETAL STABILITY

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**Government and media** feed cycle of division and disinformation for votes and clicks

**NGOs and business** pressured to take on societal problems beyond their abilities

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# FAILURE OF LEADERSHIP MAKES DISTRUST THE DEFAULT

**BETRAYED**  
**BY MY**  
**GOVERNMENT**

**BETRAYED**  
**BY MY**  
**GOVERNMENT**

**BETRAYED**  
**BY MY**  
**GOVERNMENT**

**BETRAYED**

Crime of the  
century  
Failure to act  
on climate

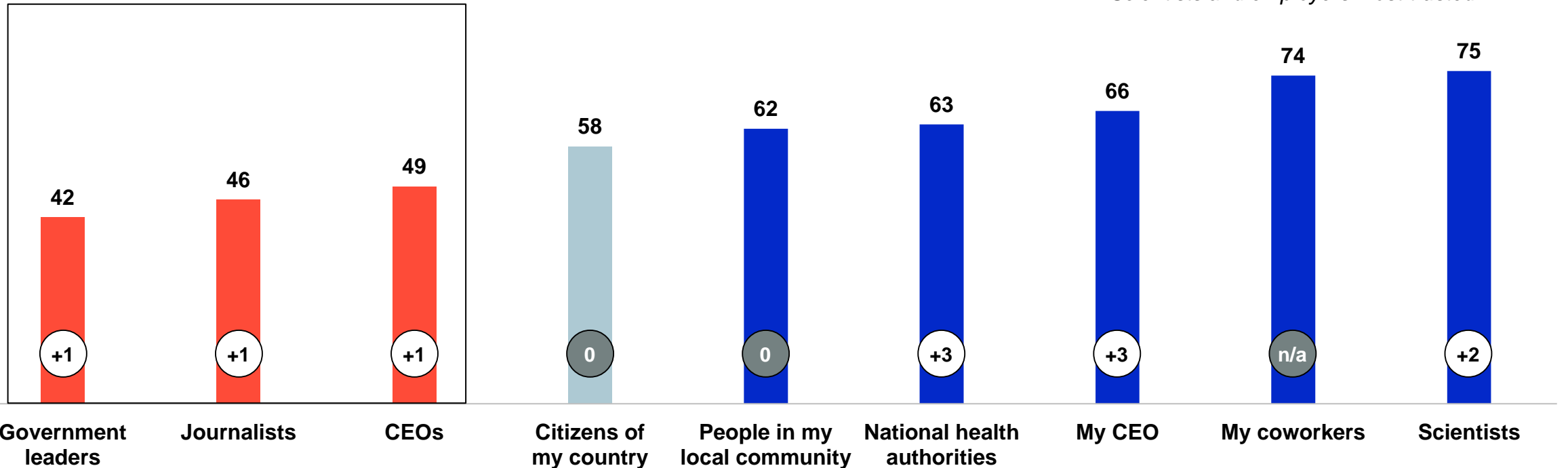
**BETRAYED**

**RA**  
**ROU**

**GO**

# SOCIETAL LEADERS NOT TRUSTED

Percent trust



2022 Edelman Trust Barometer. TRU\_PEP. Below is a list of groups of people. For each one, please indicate how much you trust that group of people to do what is right using a 9-point scale where one means that you “do not trust them at all” and nine means that you “trust them a great deal”. 9-point scale; top 4 box, trust. Some attributes asked of half the sample. General population, 27-mkt avg. “My coworkers” and “my CEO” only shown to those who are an employee of an organization (Q43/1).

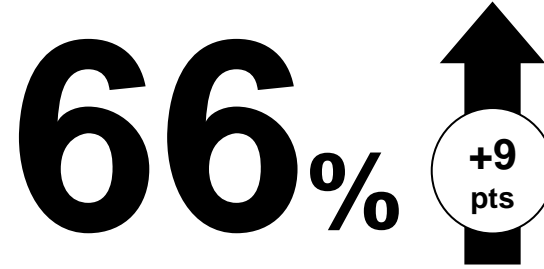
# MORE CONVINCED WE'RE BEING LIED TO BY SOCIETAL LEADERS

Percent who worry

Change, 2021 to 2022



Journalists and reporters



My country's government leaders



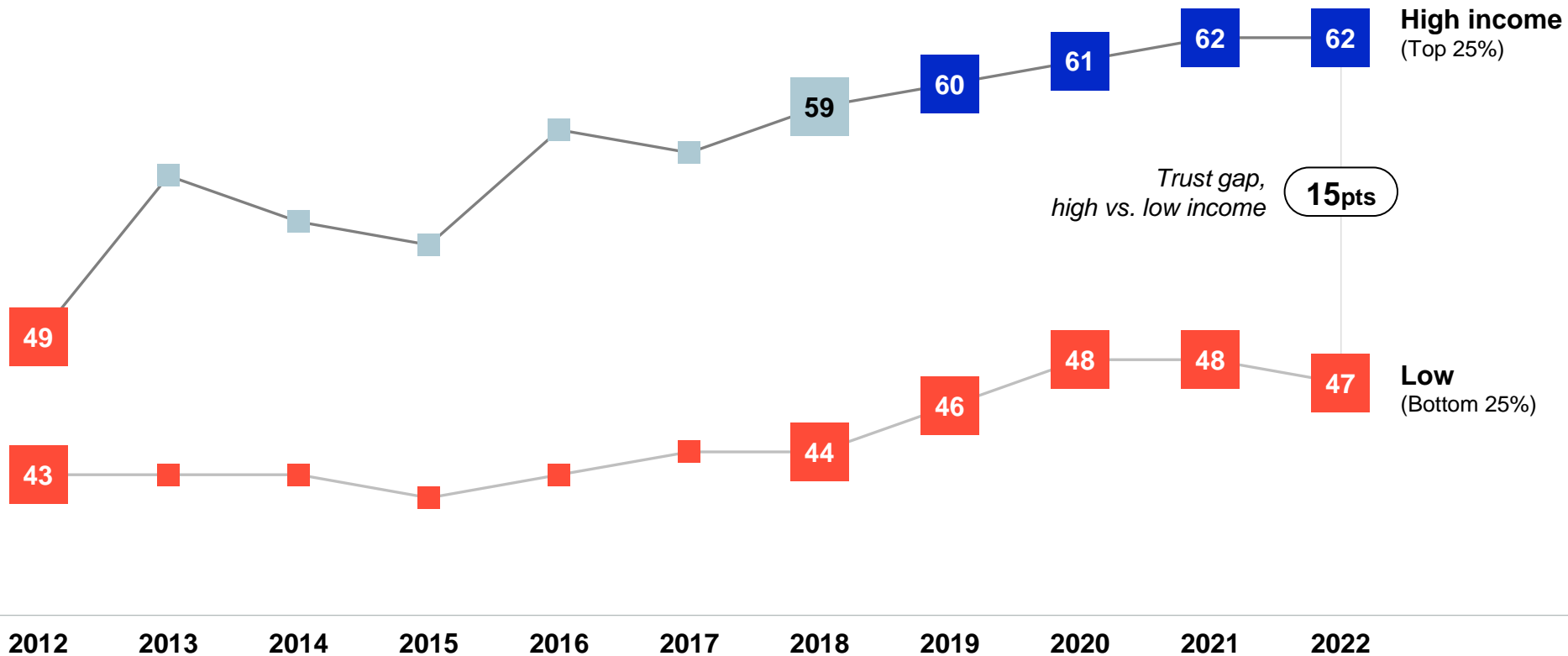
Business leaders

are **purposely trying to mislead people** by saying things they know are false or gross exaggerations

# RECORD TRUST GAP BETWEEN HIGH AND LOW INCOME

Trust Index

Global 22



## Countries with the greatest income-based trust inequality

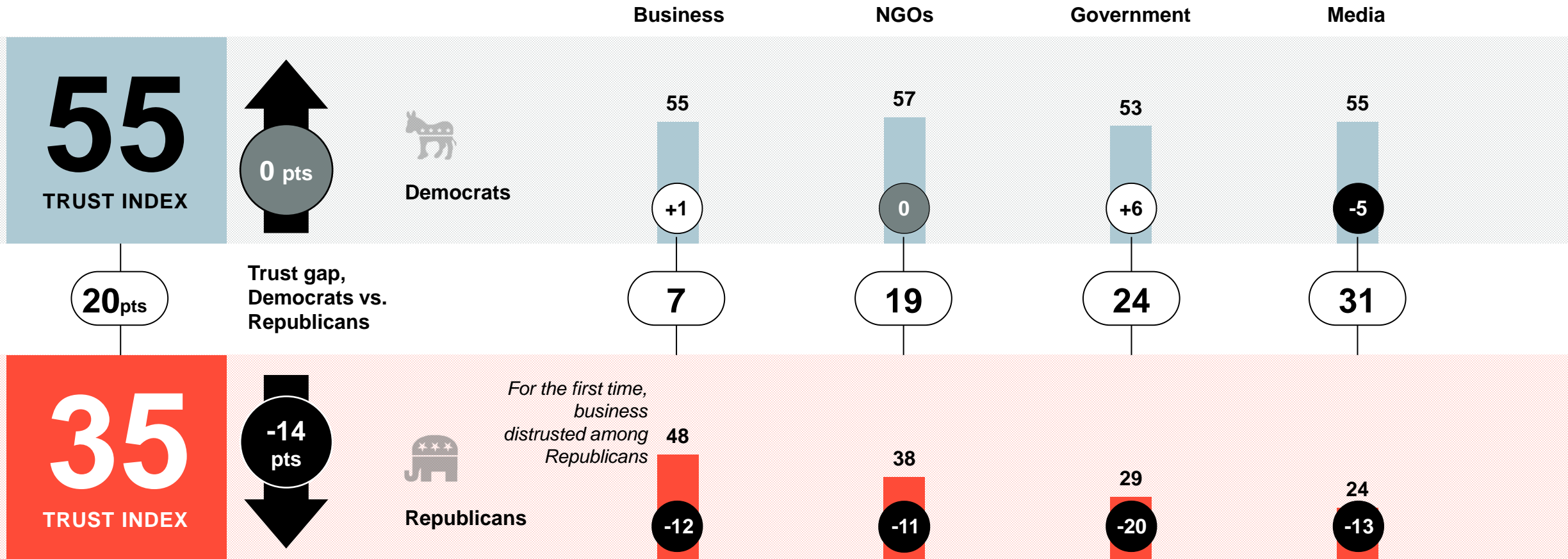
Thailand	36pts
Saudi Arabia	27pts
UK	25pts
Ireland	23pts
Germany	21pts
The Netherlands	21pts

2022 Edelman Trust Barometer. The Trust Index is the average percent trust in NGOs, business, government and media. TRU\_INS. Below is a list of institutions. For each one, please indicate how much you trust that institution to do what is right. 9-point scale; top 4 box, trust. General population, 22-mkt avg., by income.



# U.S. POLITICAL CHASM WIDENS

Percent trust



# CIRCLES OF TRUST BECOME MORE LOCAL

Percent who say each has increased or decreased during the pandemic

## ▼ LESS TRUST FOR OUTSIDERS

My trust in...	Net change	<i>increased</i>	<i>decreased</i>
people from other countries	<b>-8</b>	18	26
people who live in other states, provinces, or regions	<b>-2</b>	20	22

## ▲ CLOSER BONDS WITH NEIGHBORS AND CO-WORKERS

How close I feel...	Net change	<i>increased</i>	<i>decreased</i>
to my neighbors	<b>+7</b>	28	21
to my co-workers	<b>+6</b>	25	19



# DISTRUST IS THE DEFAULT: NO BASIS FOR PEACEFUL DEBATE

Majority in 24 countries

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Which are you more likely to believe?

**59%** **My tendency is to distrust** until I see evidence that something is trustworthy

**VS.**

**My tendency is to trust** until I see evidence that something is untrustworthy

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Majority in 27 countries

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Percent who agree

People in this country **lack the ability to have constructive and civil debates** about issues they disagree on

**64%**

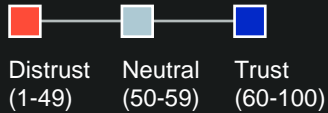
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# COLLAPSE OF TRUST IN DEMOCRACIES

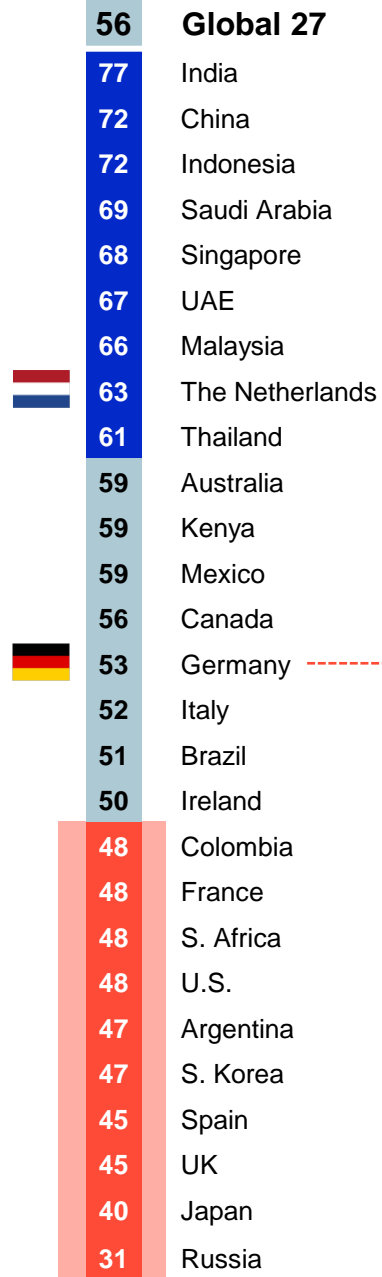
# TRUST FALLS IN DEMOCRACIES

## Trust Index

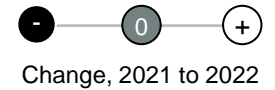
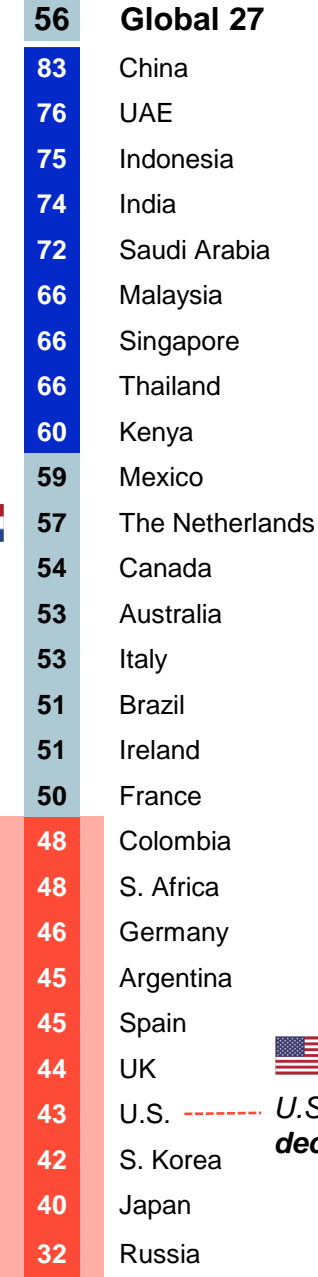


2022 Edelman Trust Barometer. The Trust Index is the average percent trust in NGOs, business, government and media. TRU\_INS. Below is a list of institutions. For each one, please indicate how much you trust that institution to do what is right. 9-point scale; top 4 box, trust. General population, 27-mkt avg.

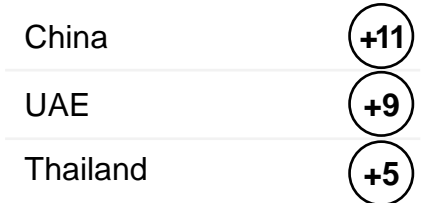
### 2021 General population



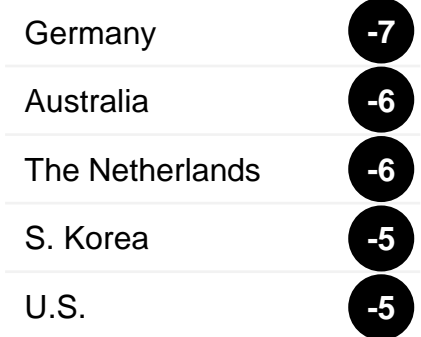
### 2022 General population



#### Biggest gainers:



#### Biggest losers:



U.S. Trust Index has declined 10 pts since 2017

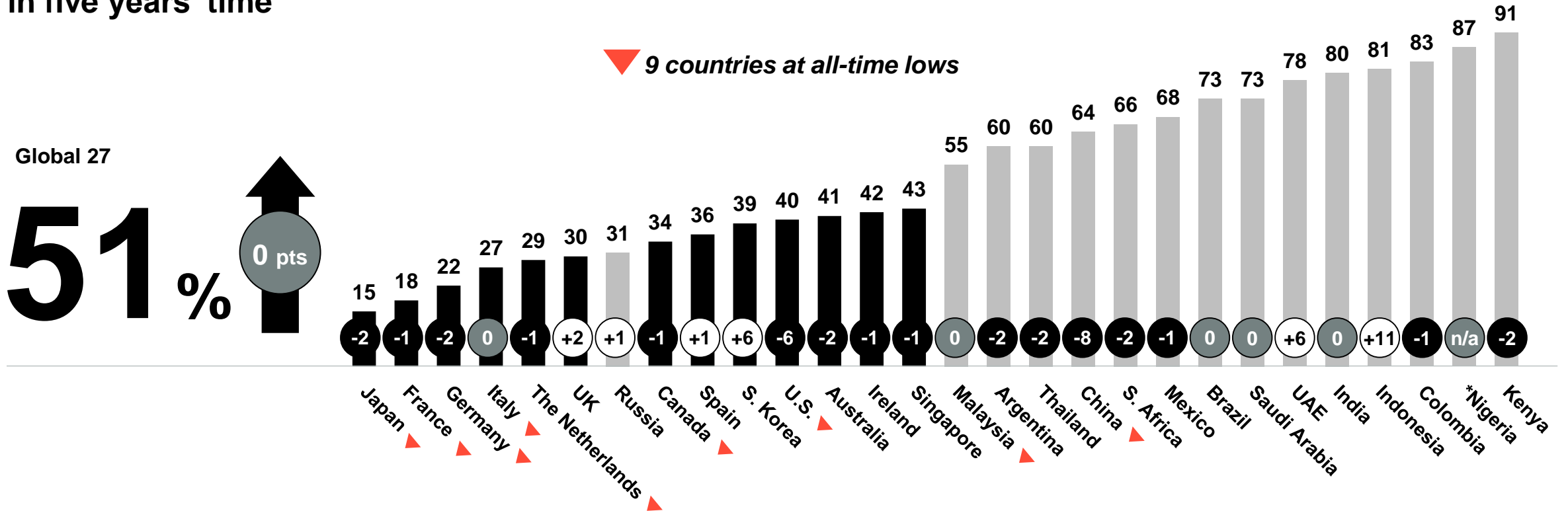
# DEVELOPED COUNTRIES LACK ECONOMIC OPTIMISM

Percent who believe they and their families will be better off in five years' time

■ Developed countries

● 0 ● + Change, 2021 to 2022

My family and I will be better off  
in five years' time



# QUESTIONS ABOUT TODAY'S CAPITALISM

Percent who agree

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Global 27

**Capitalism** as it exists today **does more harm than good** in the world

**52%**

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Among respondents in 21 democratic countries

**Centrally-managed economies do a better job** than free-market economies

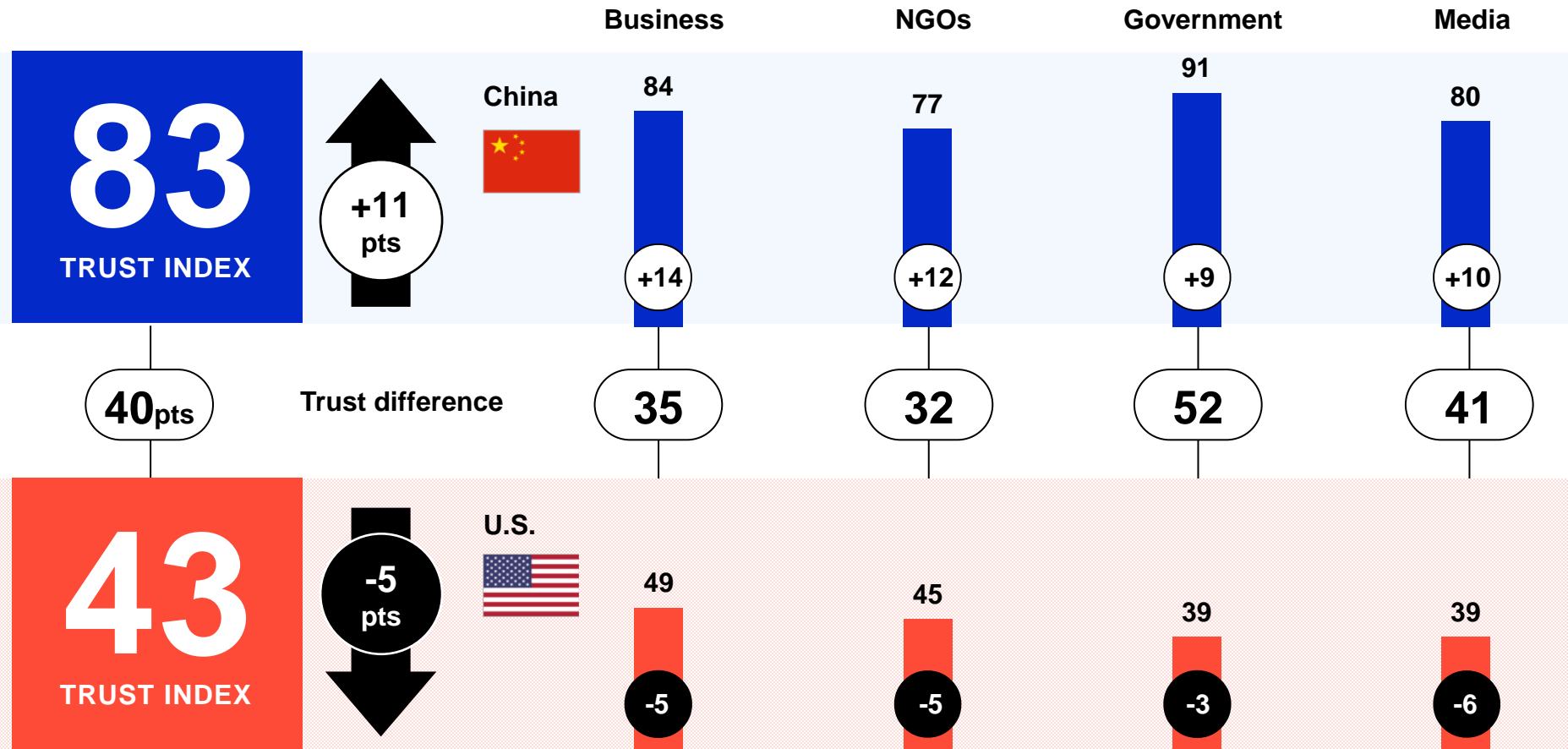
**33%**

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# CHINA-U.S. TRUST DIVERGENCE WIDENS TO ALL-TIME HIGH

Percent trust, within each country



**DIVERGING TRUST IN BRAND CHINA VS BRAND U.S. ABROAD**  
Percent trust, 26-market averages\*

**31%** trust companies headquartered in China (-3pts)

**53%** trust companies headquartered in the U.S. (+2pts)

2022 Edelman Trust Barometer. The Trust Index is the average percent trust in NGOs, business, government and media. TRU\_INS. Below is a list of institutions. For each one, please indicate how much you trust that institution to do what is right. 9-point scale; top 4 box, trust. General population, China and U.S. TRU\_NAT. Now we would like to focus on global companies headquartered in specific markets. Please indicate how much you trust global companies headquartered in the following markets to do what is right. 9-point scale; top 4 box, trust. Question asked of half of the sample. General population, 26-mkt avg. \*does not include home country rating.





**SOCIETAL LEADERSHIP NOW  
A CORE BUSINESS FUNCTION**



# ALL STAKEHOLDERS HOLD BUSINESS ACCOUNTABLE

Percent who agree

Global 27

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**58%**

**Buy or advocate  
for brands**  
based on their beliefs  
and values

**60%**

**Choose a place  
to work**  
based on their beliefs  
and values

**64%**

**Invest**  
based on their  
beliefs and values

Global 7

---

Source: 2021 Edelman Trust Barometer  
Special Report: Institutional Investors

**88%**

**of institutional investors**  
subject ESG to the same scrutiny  
as operational and financial  
considerations

---

2022 Edelman Trust Barometer. Belief-driven consumer, employee, and investor segments. General population, 27-mkt avg. Employee data is filtered to be among employees of an organization (Q43/1). Investor data is only among those who sell stocks, bonds, or mutual funds as a standalone or employer-sponsored investment (INVESTOR/1). See Technical Appendix for a full explanation of how belief-driven consumers, employees, and investors were measured.

2021 Edelman Trust Barometer Special Report: Institutional Investors. Q7. Please indicate the extent to which you agree or disagree with the following statements regarding shareholder activism. 4-point scale; top 2 box, agree. 7-mkt avg.



# MY EMPLOYER TRUSTED AROUND THE WORLD

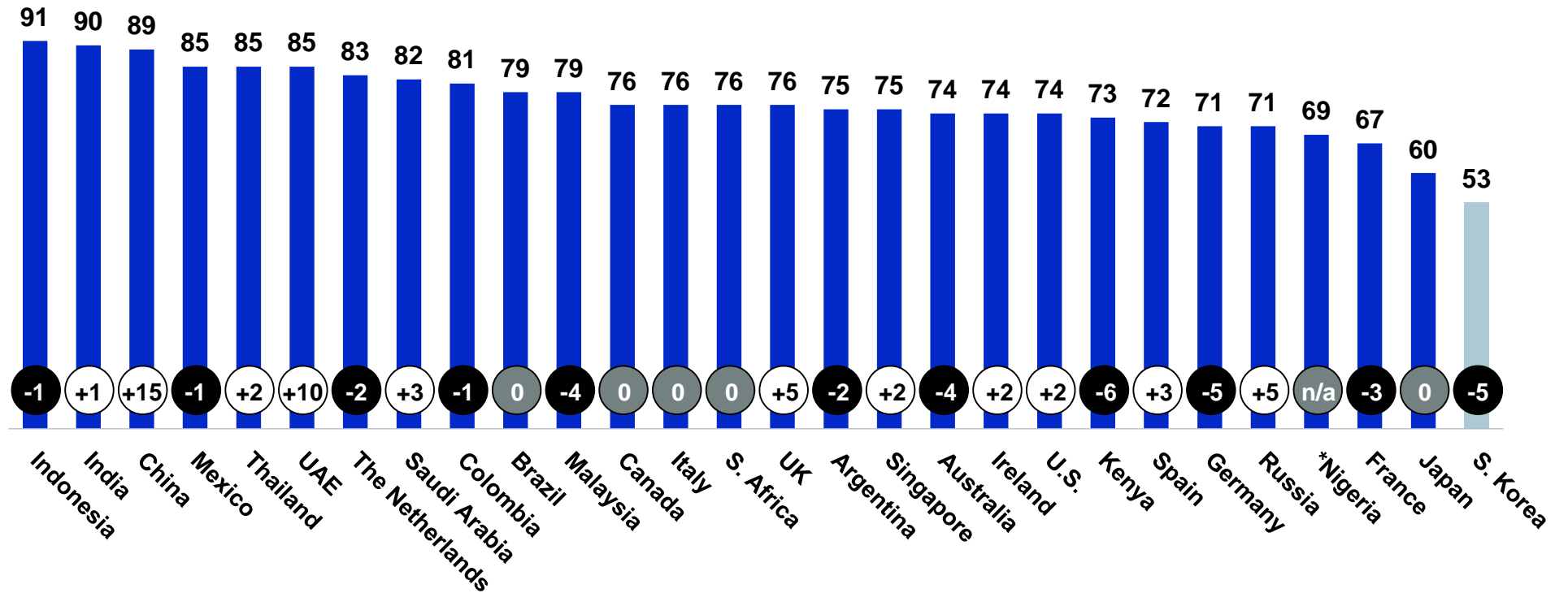
Percent trust



Global 27



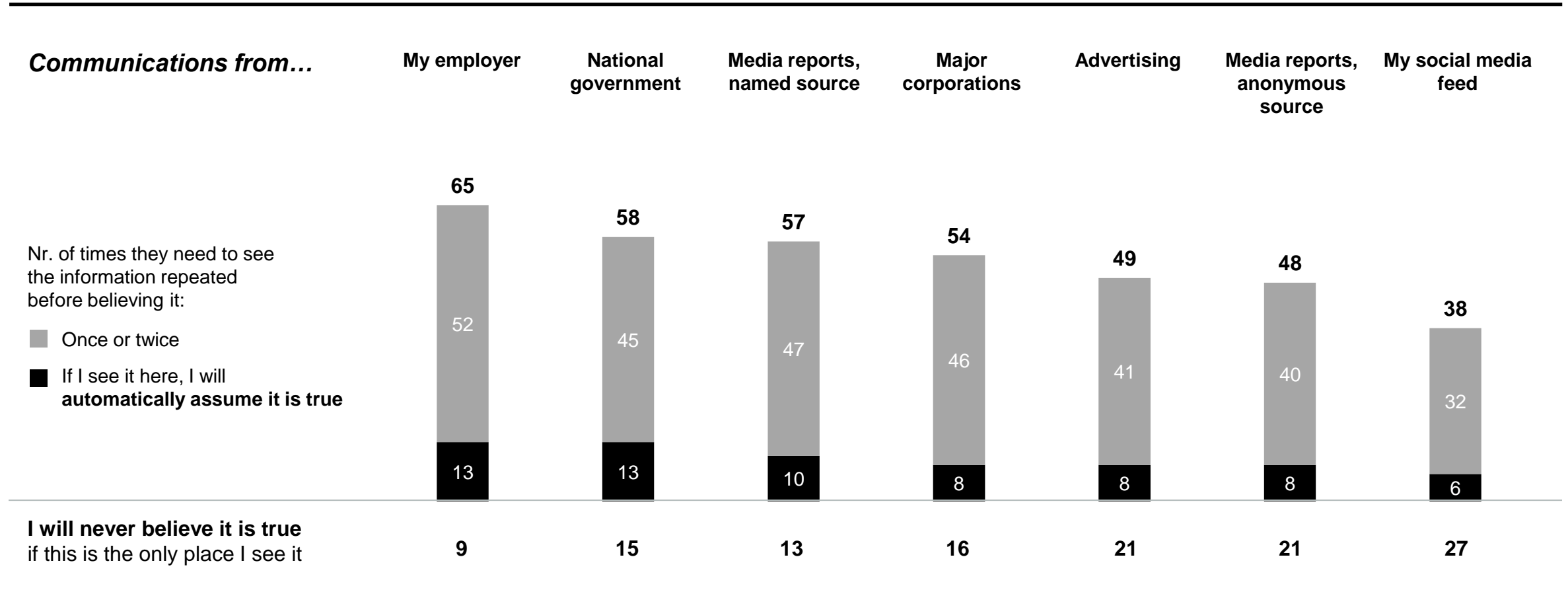
Business	61
NGOs	59
Government	52
Media	50



2022 Edelman Trust Barometer. TRU\_INS. Below is a list of institutions. For each one, please indicate how much you trust that institution to do what is right. 9-point scale; top 4 box, trust. General population, 27-mkt avg. "Your employer" only shown to those who are an employee of an organization (Q43/1). \*Nigeria is not included in the global average

# MY EMPLOYER MEDIA MOST BELIEVABLE

Percent who believe information from each source automatically, or after seeing it twice or less



2022 Edelman Trust Barometer. HEAR\_TIME1. When you see a new piece of information or a news story in each of the following information sources, how many times do you need to see it or hear it repeated in that same type of information source before you believe it is really true? Question asked of half of the sample. "Once or twice" is a sum of codes 2 and 3. General population, 27-mkt avg. "Employer communications" only shown to those who are an employee of an organization (Q43/1).

# CEOS EXPECTED TO BE THE FACE OF CHANGE

Percent who say

## CEOs should be personally visible

when discussing public policy with external stakeholders or work their company has done to benefit society

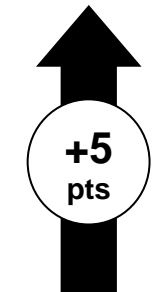
Global 27

**81** (net)  
**%**

When considering a job, I expect the CEO to speak publicly about **controversial social and political issues that I care about**

Global 25,  
Among employees

**60**  
**%**

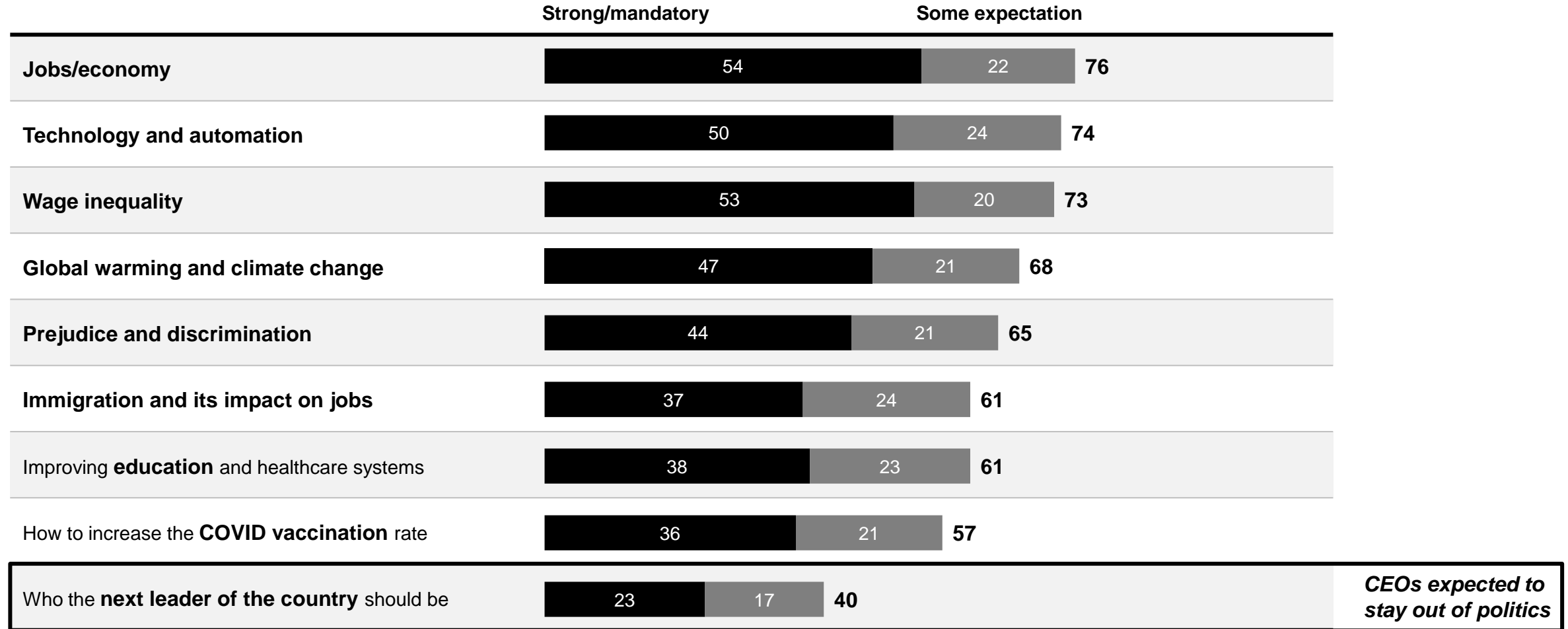


*Change,  
2019 to 2022*

2022 Edelman Trust Barometer. CEO\_VIS. How visible do you think a CEO should personally be in these different types of business situations? 9-point scale; top 4 box, visible. Question asked of half of the sample. General population, 27-mkt avg. Data shown is a net of attributes 2 and 10. EMP\_IMP. When considering an organization as a potential place of employment, how important is each of the following to you in deciding whether or not you would accept a job offer there? 3-point scale; top 2 box, important. Question asked of those who are an employee of an organization (Q43/1). General population, 25-mkt avg. \*Nigeria is not included in either global average

# CEOS EXPECTED TO INFORM POLICY, NOT POLITICS

Percent who expect CEOs to inform and shape conversations and policy debates about each issue



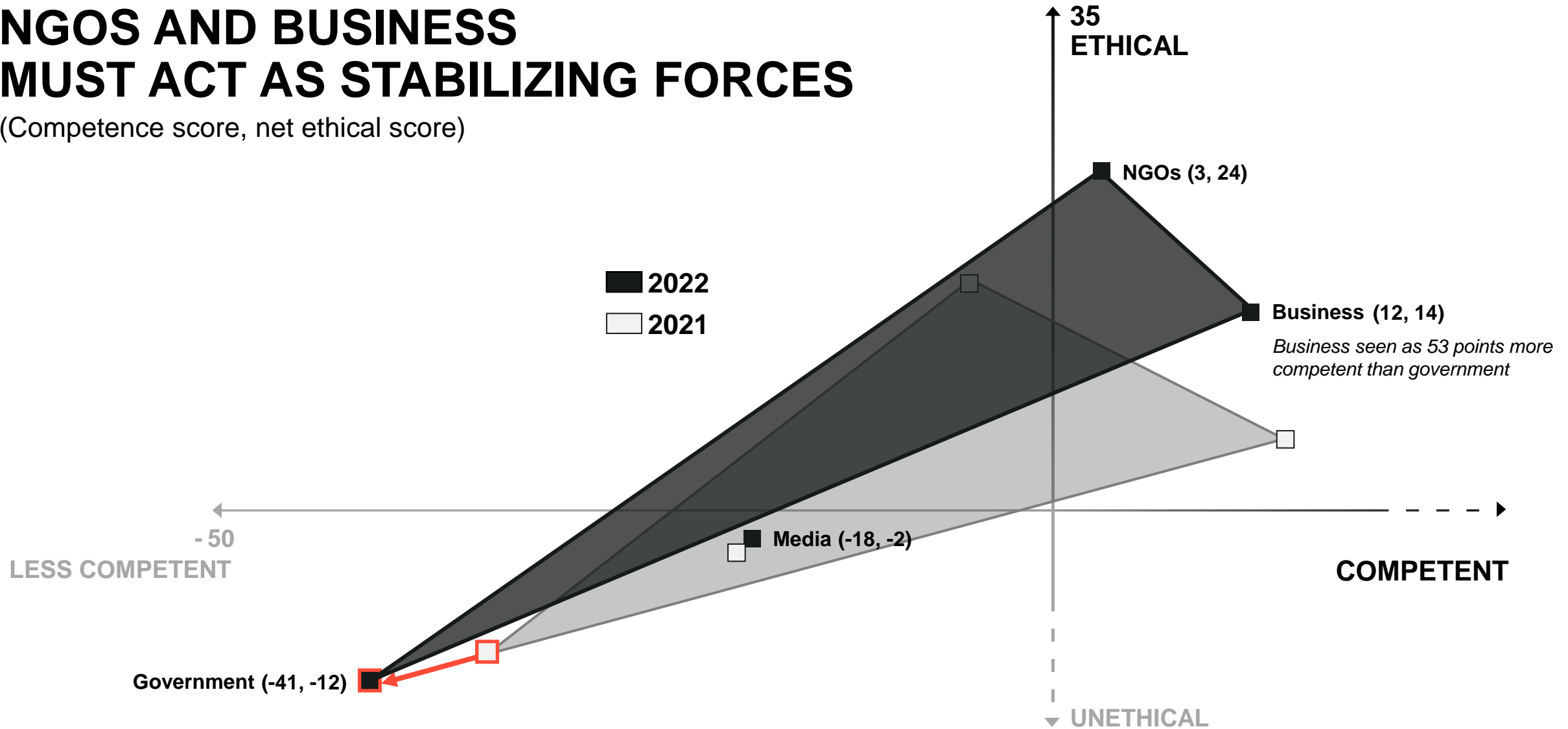
2022 Edelman Trust Barometer. CEO\_RSP. For each of the following topics, please indicate to what degree corporate CEOs should be held responsible for directly helping to inform and shape ongoing conversations and policy debates. 5-point scale; codes 4-5, strong/mandatory; code 3, some expectation. Question asked of half the sample. General population, 27-mkt avg. "Improving education and healthcare" is an average of attributes 9 and 10. "Jobs/economy" is an average of attributes 11 and 12.



# **BREAKING THE CYCLE OF DISTRUST**

# NGOS AND BUSINESS MUST ACT AS STABILIZING FORCES

(Competence score, net ethical score)



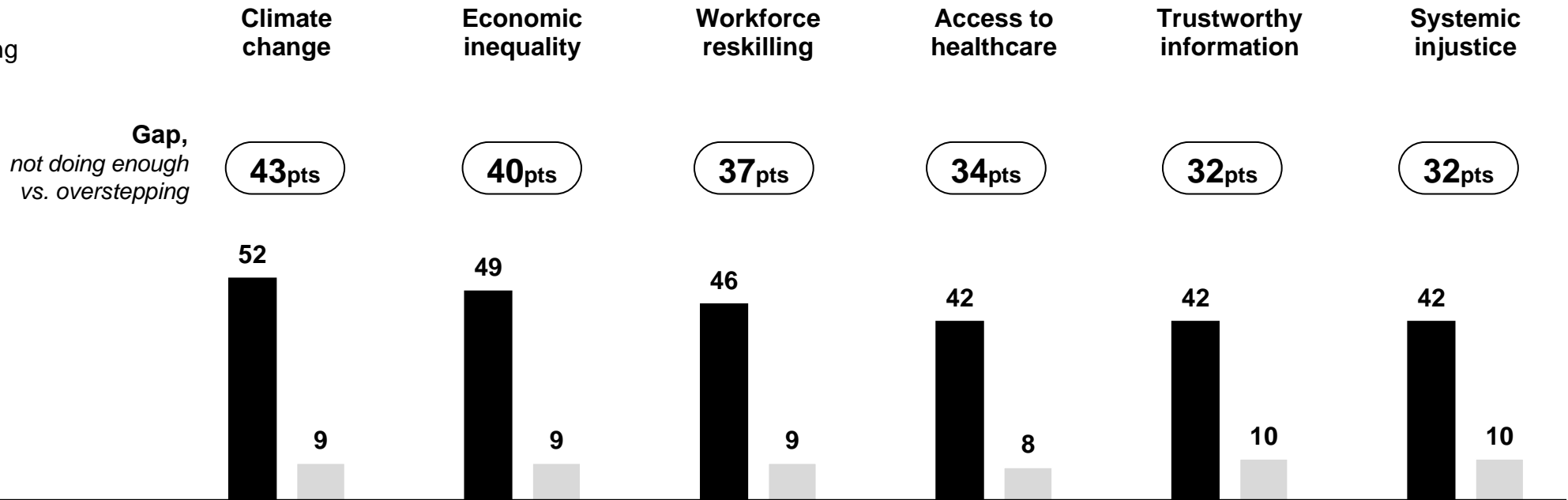
2022 Edelman Trust Barometer. The ethical scores are averages of nets based on [INS]\_PER\_DIM/1-4. Question asked of half of the sample. The competence score is a net based on TRU\_3D\_[INS]/1. Depending on the question it was either asked of the full of half the sample. General population, 24-mkt avg. Data not collected in China, Russia and Thailand. For full details regarding how this data was calculated and plotted, please see the Technical Appendix.

# WANT MORE, NOT LESS, BUSINESS ENGAGEMENT ON SOCIETAL ISSUES

Percent who say

On addressing each **societal issue**,  
business is...

■ — □  
not doing enough    overstepping



2022 Edelman Trust Barometer. BUS\_BND. Think about business as an institution, and its current level of engagement in addressing societal needs and issues. When it comes to each of the following areas, please indicate if you think business is going too far and overstepping what it should be doing, is doing just the right amount in regard to this activity, or is not going far enough in its actions and should be doing more. 3-point scale; code 3, "not doing enough"; code 1, "overstepping". General population, 27-mkt avg.

# BUSINESS AND NGOS SEEN AS COMPETENT AND EFFECTIVE DRIVERS OF POSITIVE CHANGE

Net ethical scores in detail

	Business Net score	NGOs Net score	Government Net score	Media Net score	
<b>Effective</b>	<b>29pts</b>	<b>30</b>	-7	9	vs <b>Highly effective agent of positive change</b> Completely ineffective agent of positive change
<b>Visionary</b>	19	22	-10	-5	vs <b>Has vision for the future I believe in</b> Does not have a vision for the future I believe in
<b>Fair</b>	-7	11	-19	-12	vs <b>Serves the interests of everyone equally and fairly</b> Serve the interests of only certain groups of people

*Watchout for business:  
negative score for fairness*



# GOOD INFORMATION CAN HELP CLOSE THE SOCIETAL DIVIDE

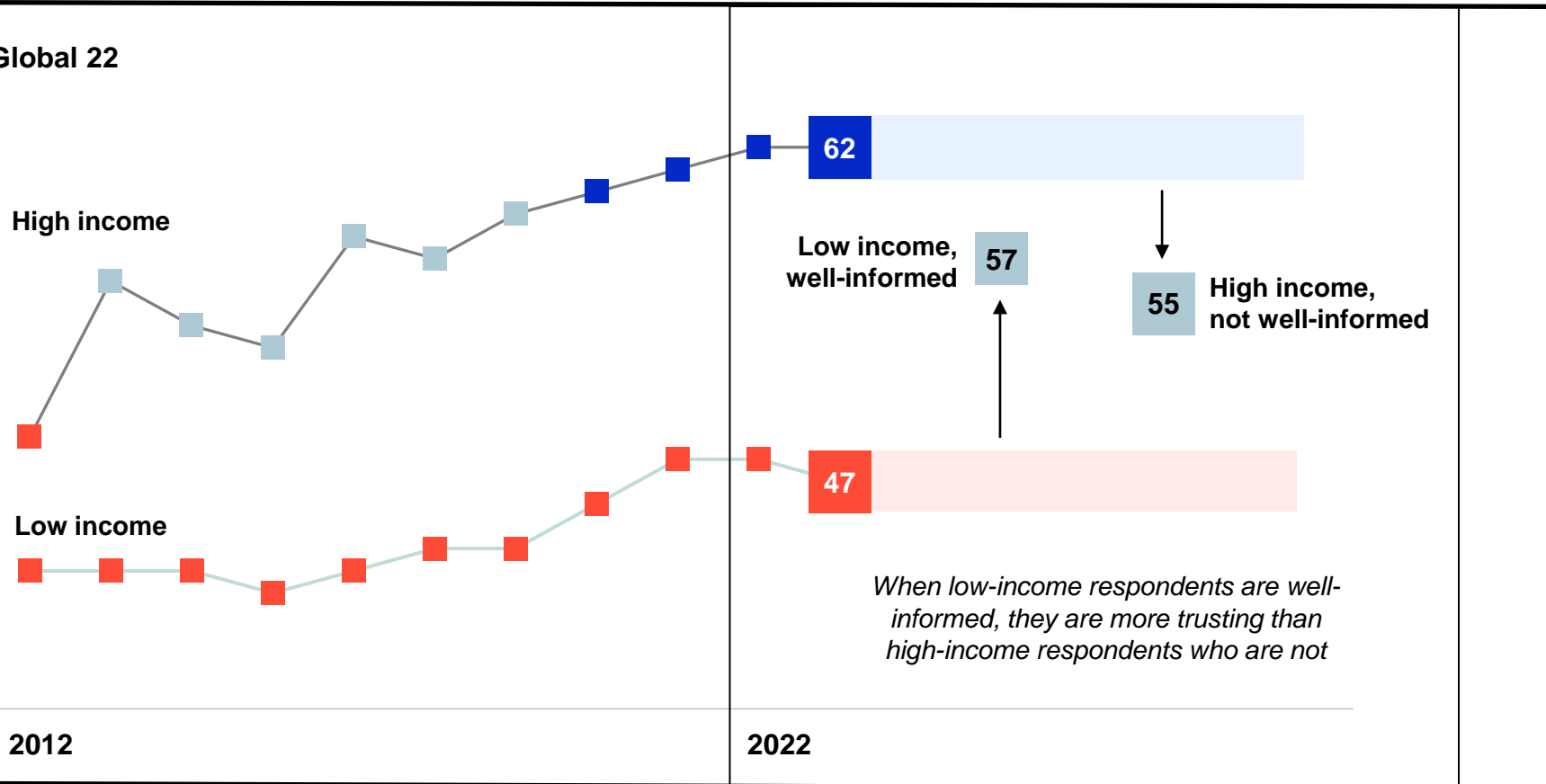
## Trust Index



Global 22

High income

Low income



### Well-informed

regularly do the following:

#### Follow news regularly

- Consult 3+ news sources daily
- Read business and/or public policy news

#### Seek quality information

- Consult news sources with which they disagree
- Check information against multiple sources

2022 Edelman Trust Barometer. The Trust Index is the average percent trust in NGOs, business, government and media. TRU\_INS. Below is a list of institutions. For each one, please indicate how much you trust that institution to do what is right. 9-point scale; top 4 box, trust. General population, 22-mkt avg., by income. Media Consumption scale. General population, 22-mkt avg., by income. For full details on how the Well-Informed Scale was built, please refer to the Technical Appendix.

# INFORMATION QUALITY NOW MOST POWERFUL TRUST BUILDER ACROSS INSTITUTIONS

Potential trust gain associated with doing each well (top 5)

Business	% pt gain	NGOs	% pt gain	Government	% pt gain	Media	% pt gain
<b>Information quality</b>	<b>3.0</b>	<b>Information quality</b>	<b>3.2</b>	<b>Information quality</b>	<b>6.1</b>	<b>Information quality</b>	<b>6.6</b>
Hold others accountable	2.5	Exert power effectively	2.4	Take a leadership role	3.7	Communication and transparency	3.2
Communication and transparency	2.3	Work with other institutions and organizations	2.3	Exert power effectively	3.5	Exert power effectively	2.5
Exert power effectively	2.1	Take a leadership role	2.1	Long-term thinking and planning	3.2	Change management	2.2
Get results	1.8	Change management	2.0	Hold others accountable	3.2	Hold others accountable	2.0

2022 Edelman Trust Barometer. Regression analysis. CMP\_ARE\_[INS]. Thinking about [institution] as they are today, please indicate whether you consider each of the following dimensions to be one of their areas of strength or weakness. 5-point scale; top 2 box, strength. Question asked of half of the sample. TRU\_INS. Below is a list of institutions. For each one, please indicate how much you trust that institution to do what is right. 9-point scale; top 4 box, trust. General population, 24-mkt avg. For a full explanation of how this data was calculated, please see the Technical Appendix. Data not collected in China, Thailand and Russia for CMP\_ARE\_[INS].

# RESTORING TRUST IS KEY TO SOCIETAL STABILITY

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## Business societal role is here to stay

People want more business leadership, not less.

## Demonstrate tangible progress

Restore belief in society's ability to build a better future: show the system works.

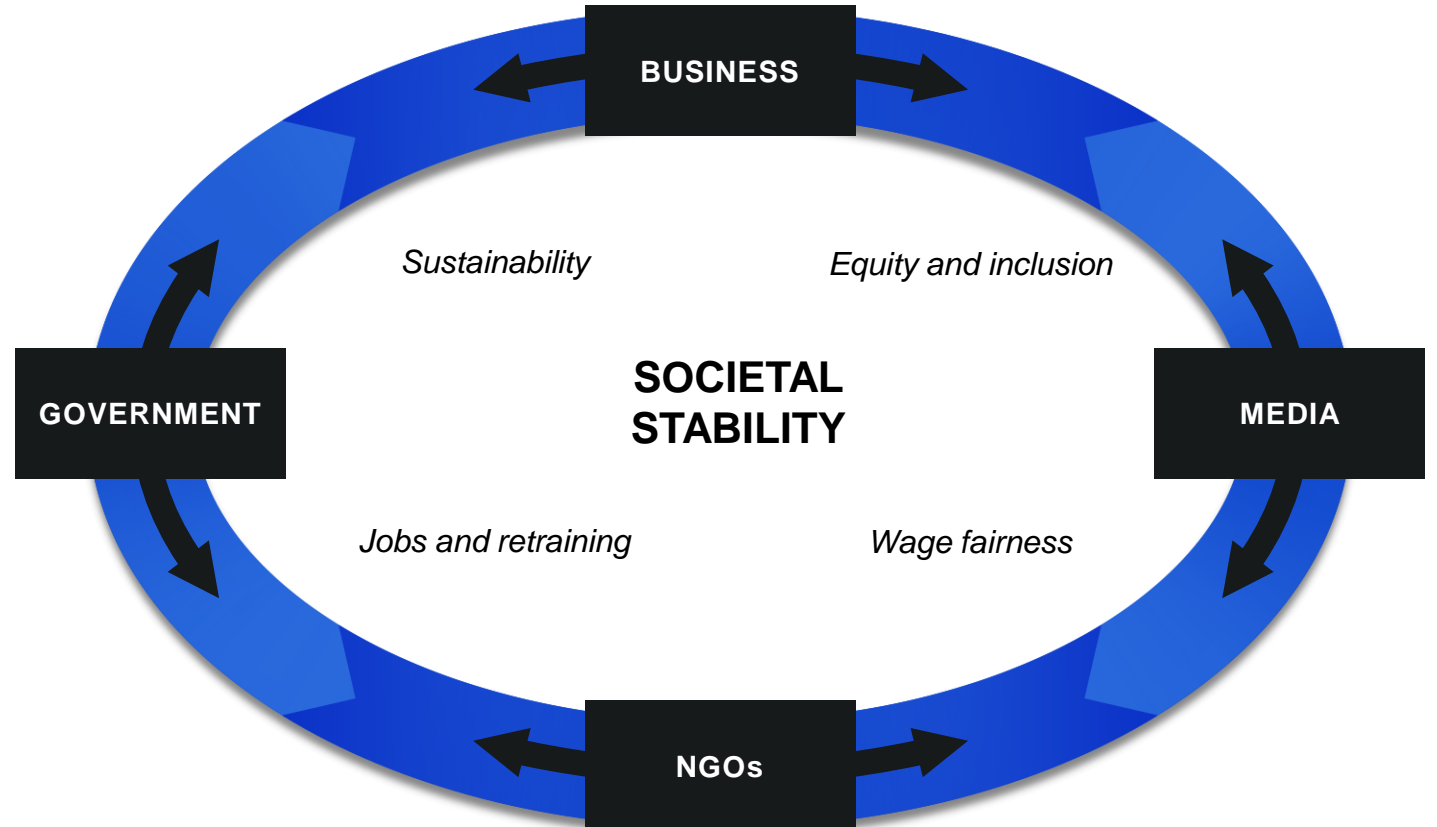
## Leadership must focus on long-term thinking

Solutions over divisiveness; long-term thinking over short-term gain.

## Every institution must provide trustworthy information

Clear, consistent, fact-based information is critical to breaking the cycle of distrust.

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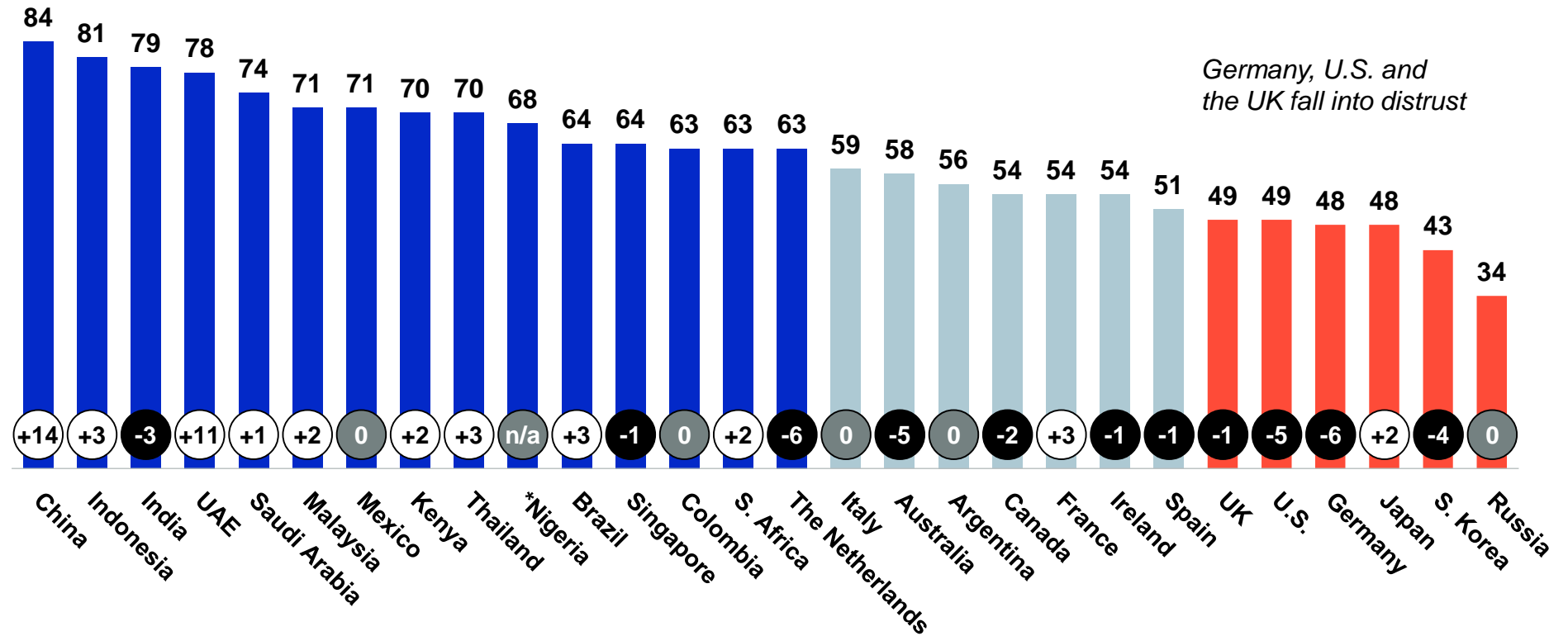
**SUPPLEMENTARY DATA**

# TRUST IN BUSINESS DECLINES IN 11, GAINS IN 11 OF 27 COUNTRIES

Percent trust

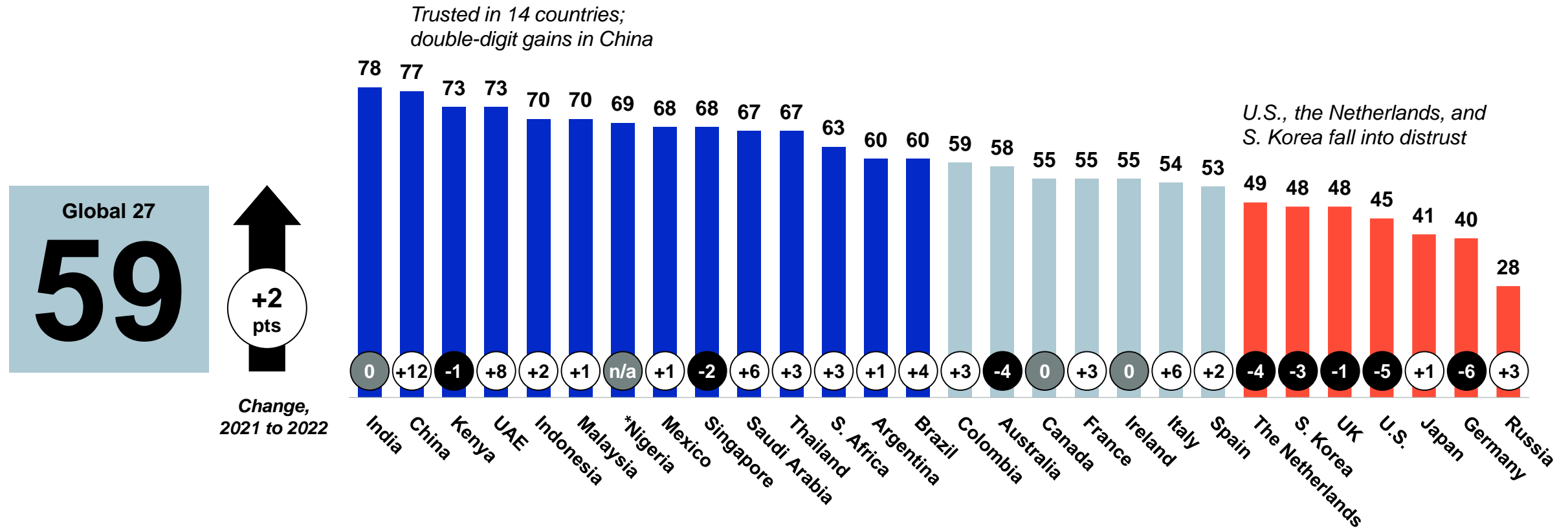
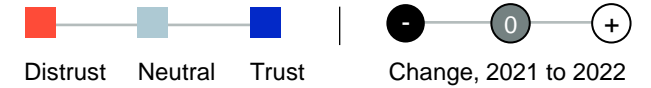


Trusted in 15 countries;  
double-digit gains in China and UAE



# TRUST IN NGOS RISES IN 16 OF 27 COUNTRIES

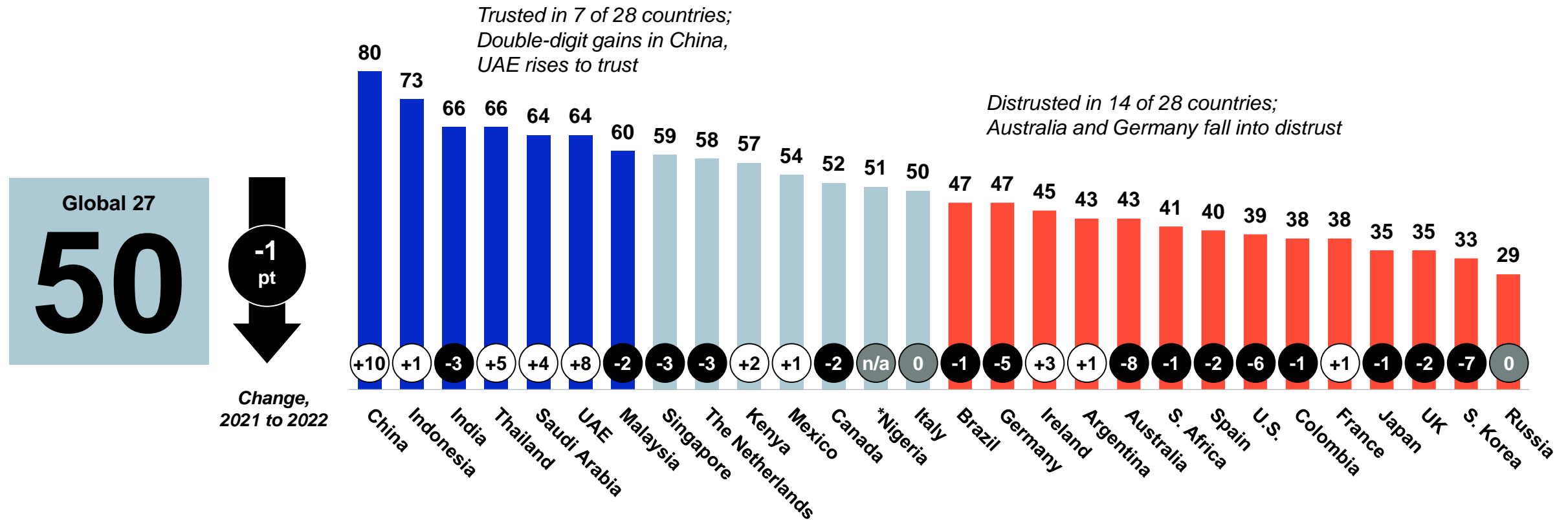
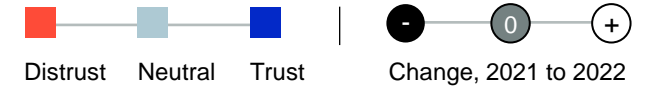
Percent trust



2022 Edelman Trust Barometer. TRU\_INS. [NGOs in general] Below is a list of institutions. For each one, please indicate how much you trust that institution to do what is right. 9-point scale; top 4 box, trust. General population, 27-mkt avg. \*Nigeria is not included in the global average

# TRUST IN MEDIA DECLINES IN 15 OF 27 COUNTRIES

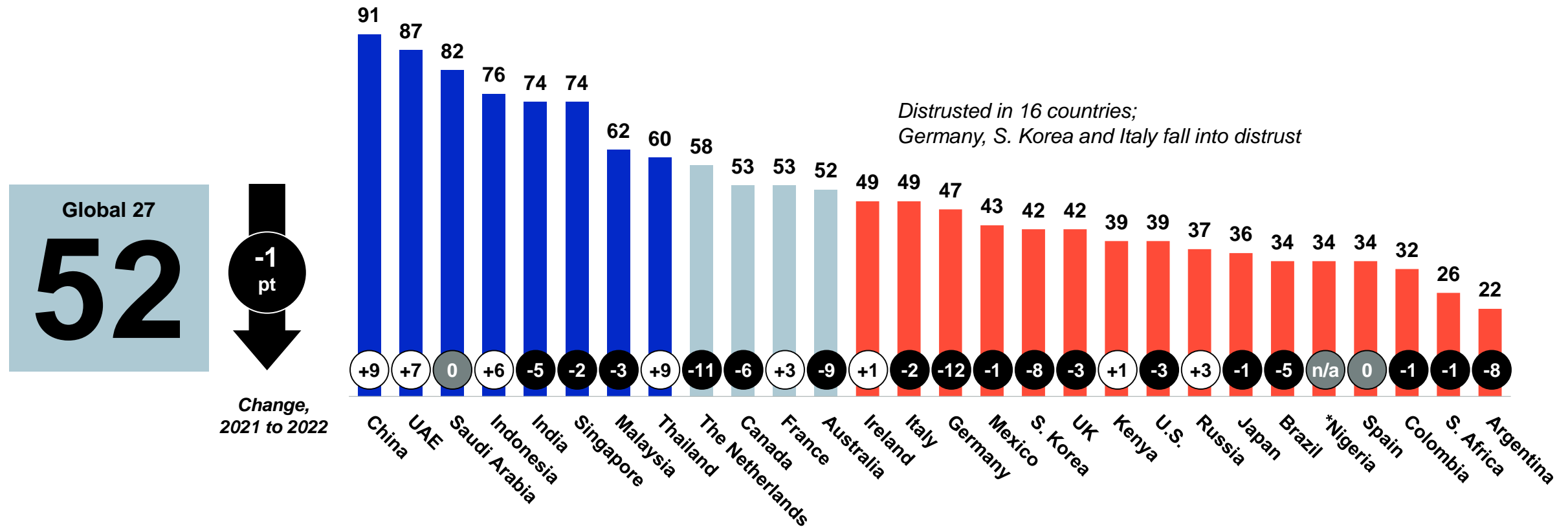
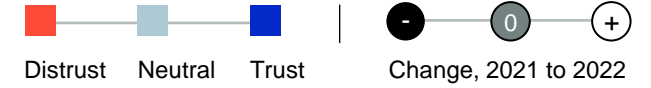
Percent trust





# TRUST IN GOVERNMENT FALLS IN 17 OF 27 COUNTRIES

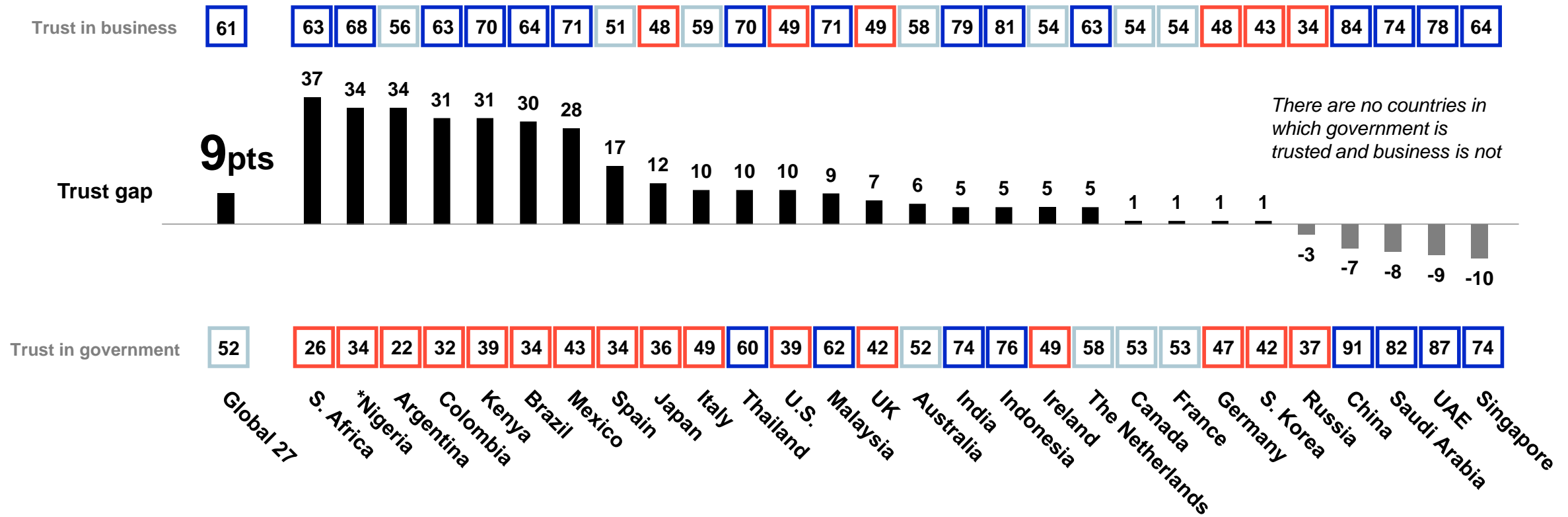
Percent trust



2022 Edelman Trust Barometer. TRU\_INS. [Government in general] Below is a list of institutions. For each one, please indicate how much you trust that institution to do what is right. 9-point scale; top 4 box, trust. General population, 27-mkt avg. \*Nigeria is not included in the global average

# BUSINESS MORE TRUSTED THAN GOVERNMENT IN 23 OF 28 MARKETS

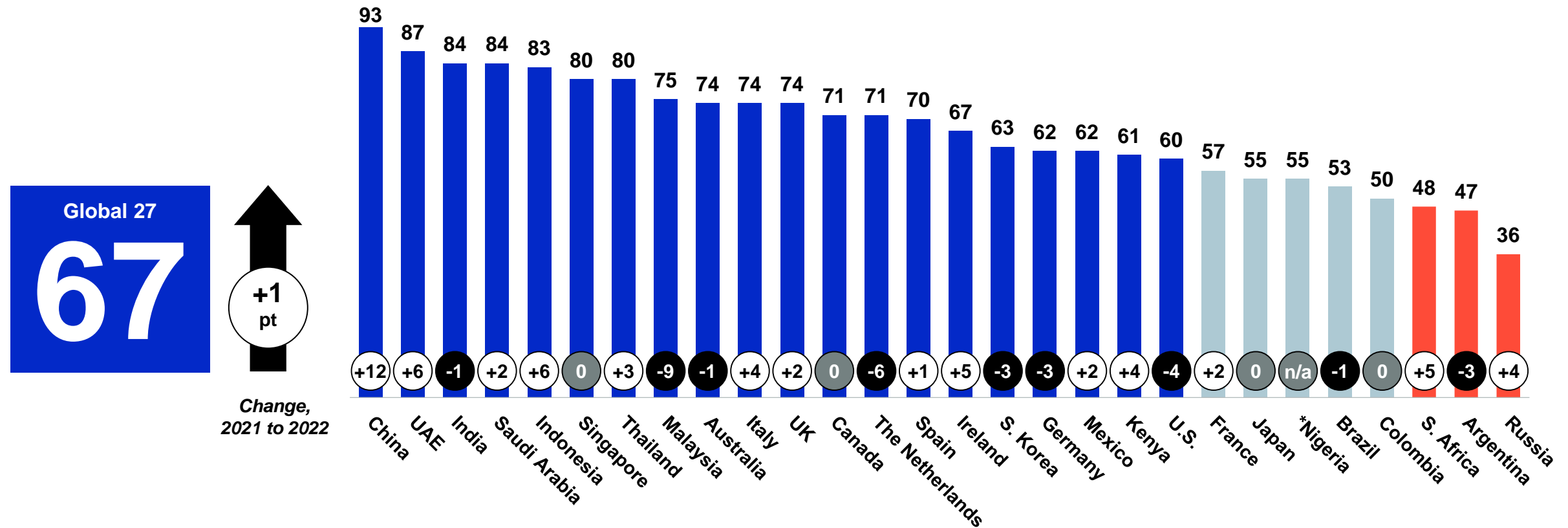
Percentage-point difference between trust in business vs. government in each market



2022 Edelman Trust Barometer. TRU\_INS. Below is a list of institutions. For each one, please indicate how much you trust that institution to do what is right. 9-point scale; top 4 box, trust. General population, 27-mkt avg. \*Nigeria is not included in the global average

# TRUST IN NATIONAL HEALTH AUTHORITIES INCREASES IN 14 OF 27 COUNTRIES

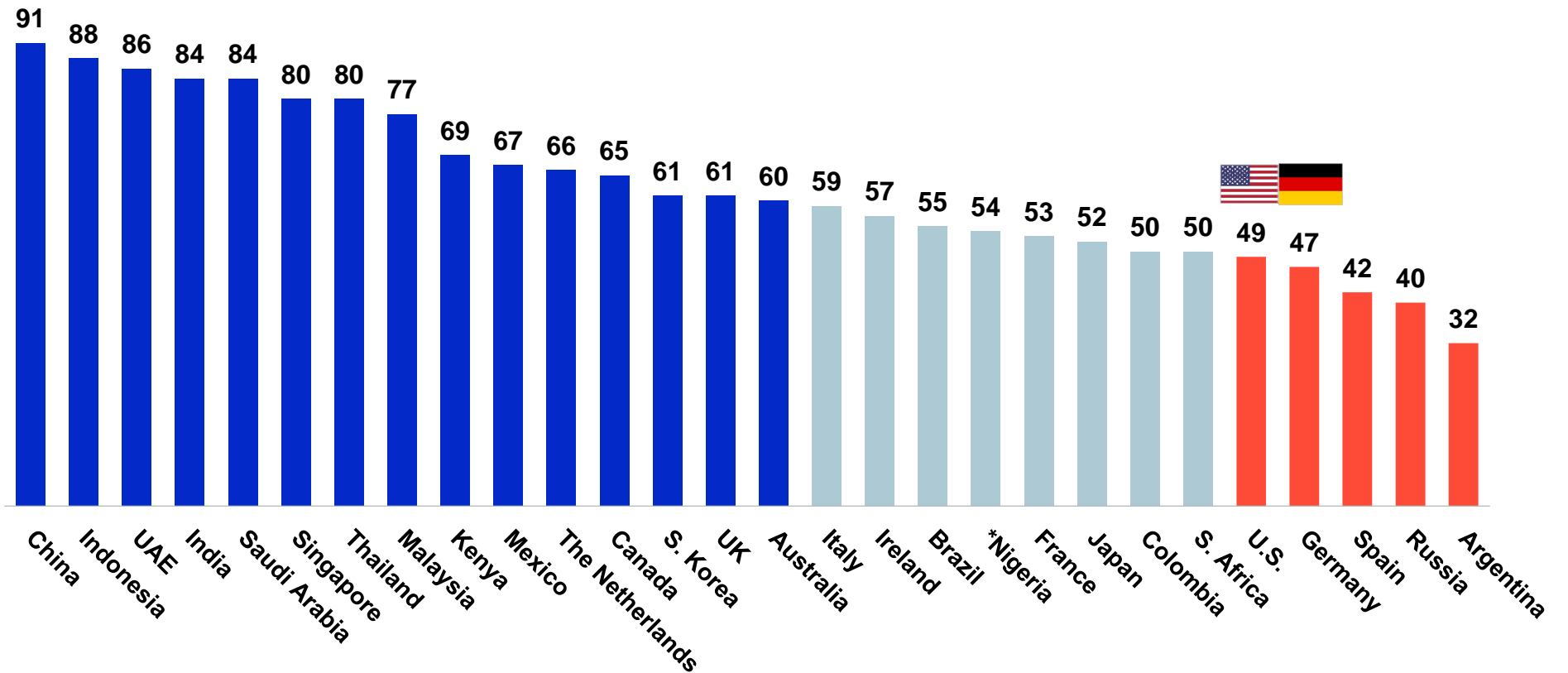
Percent trust



2022 Edelman Trust Barometer. TRU\_INS. [National health authorities] Below is a list of institutions. For each one, please indicate how much you trust that institution to do what is right. 9-point scale; top 4 box, trust. Attribute asked of half of the sample. General population, 27-mkt avg. \*Nigeria is not included in the global average

# CENTRAL BANK DISTRUSTED IN 2 OF 5 LARGEST ECONOMIES

Percent trust



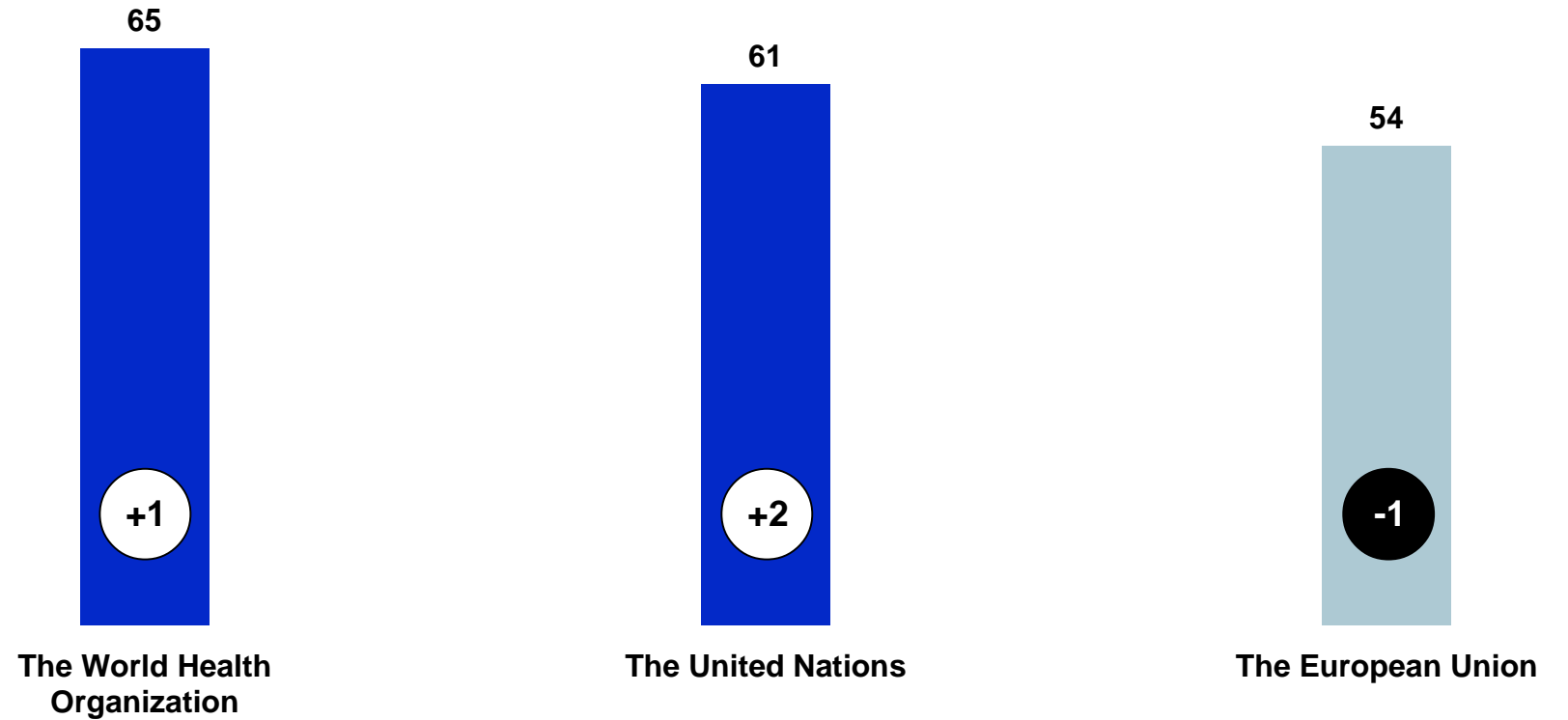
2022 Edelman Trust Barometer. TRU\_INS. [Central bank] Below is a list of institutions. For each one, please indicate how much you trust that institution to do what is right. 9-point scale; top 4 box, trust. Attribute asked of half of the sample. General population, 27-mkt avg. \*Nigeria is not included in the global average



**TRUST IN MULTINATIONAL  
INSTITUTIONS**

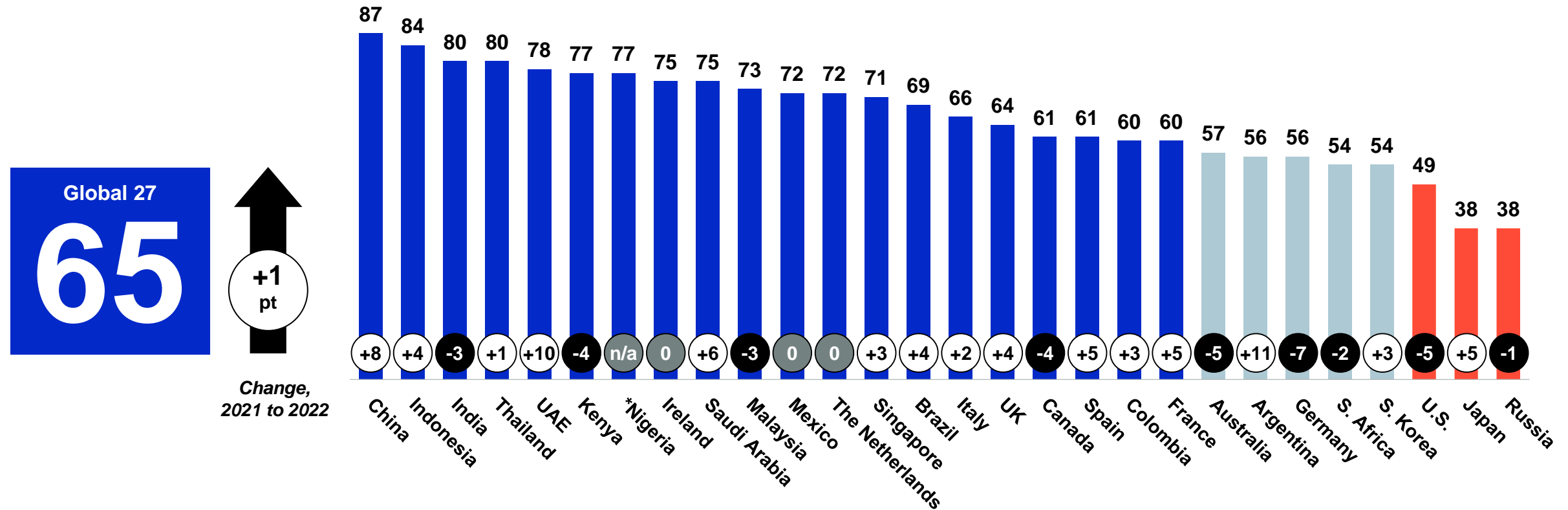
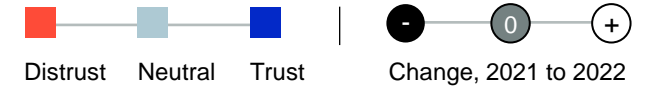
# TRUST IN MULTINATIONAL INSTITUTIONS RISES

Percent trust



# TRUST IN THE WHO INCREASES IN 15 OF 28 COUNTRIES

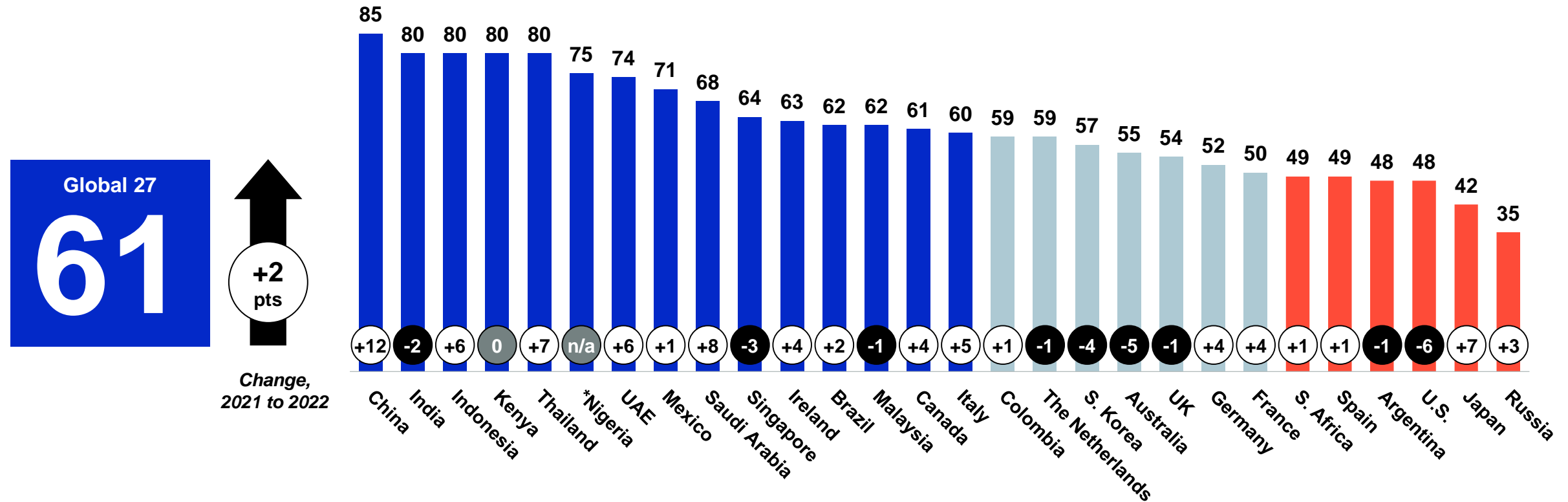
Percent trust





# TRUST IN THE UNITED NATIONS RISES IN 17 OF 27 COUNTRIES

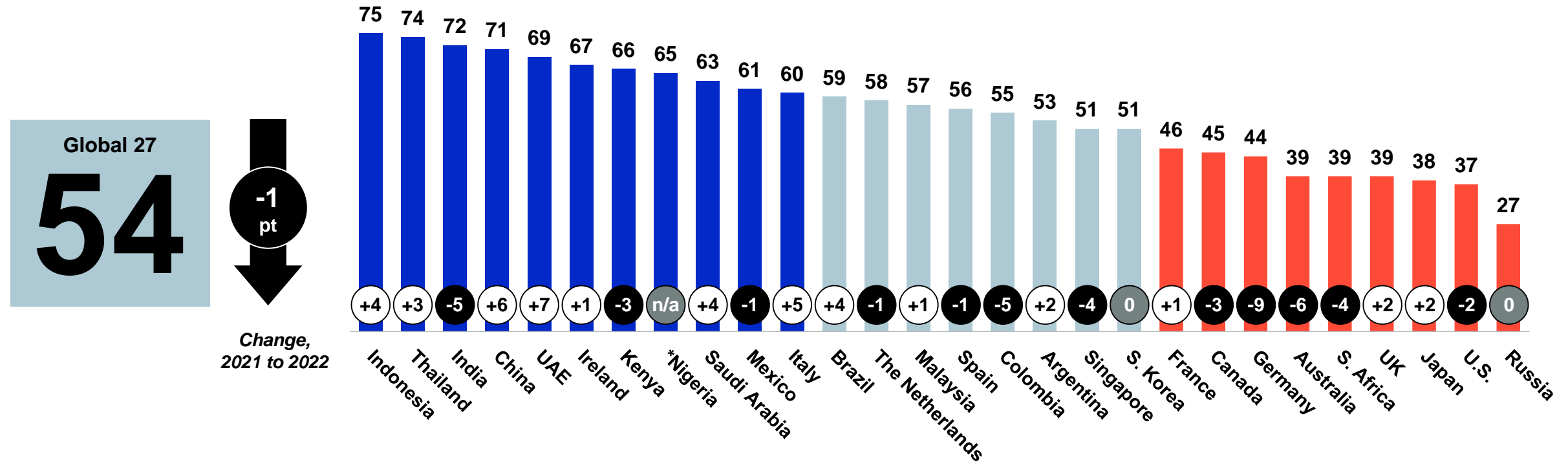
Percent trust



2022 Edelman Trust Barometer. TRU\_INS. [The United Nations] Below is a list of institutions. For each one, please indicate how much you trust that institution to do what is right. 9-point scale; top 4 box, trust. Attribute asked of half of the sample. General population, 27-mkt avg. \*Nigeria is not included in the global average

# TRUST IN THE EUROPEAN UNION INCREASES IN 13 OF 27 COUNTRIES

Percent trust



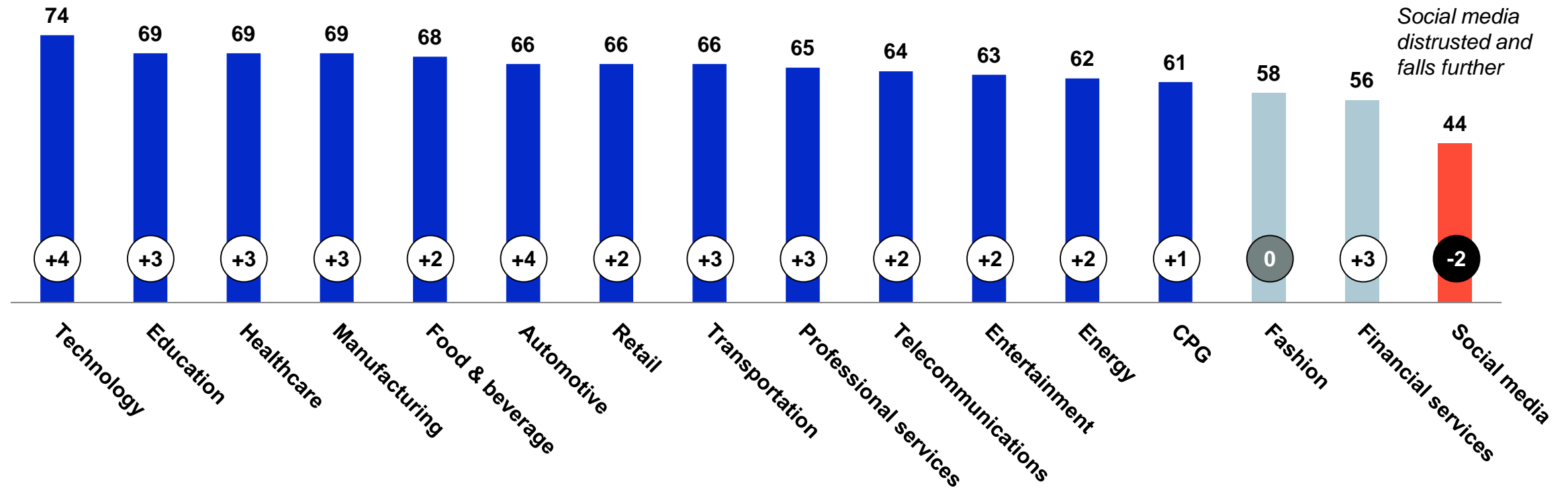
2022 Edelman Trust Barometer. TRU\_INS. [The European Union] Below is a list of institutions. For each one, please indicate how much you trust that institution to do what is right. 9-point scale; top 4 box, trust. Attribute asked of half of the sample. General population, 27-mkt avg. \*Nigeria is not included in the global average



**TRUST IN VARIOUS  
TYPES OF BUSINESSES**

# TRUST IN MOST INDUSTRY SECTORS RISE

Percent trust



2022 Edelman Trust Barometer. TRU\_IND. Please indicate how much you trust businesses in each of the following industries to do what is right. 9-point scale; top 4 box, trust. Industries shown to half of the sample. General population, 27-mkt avg.

# TRUST IN INDUSTRY SECTORS: 10-YEAR TRENDS

Percent trust

Global 22

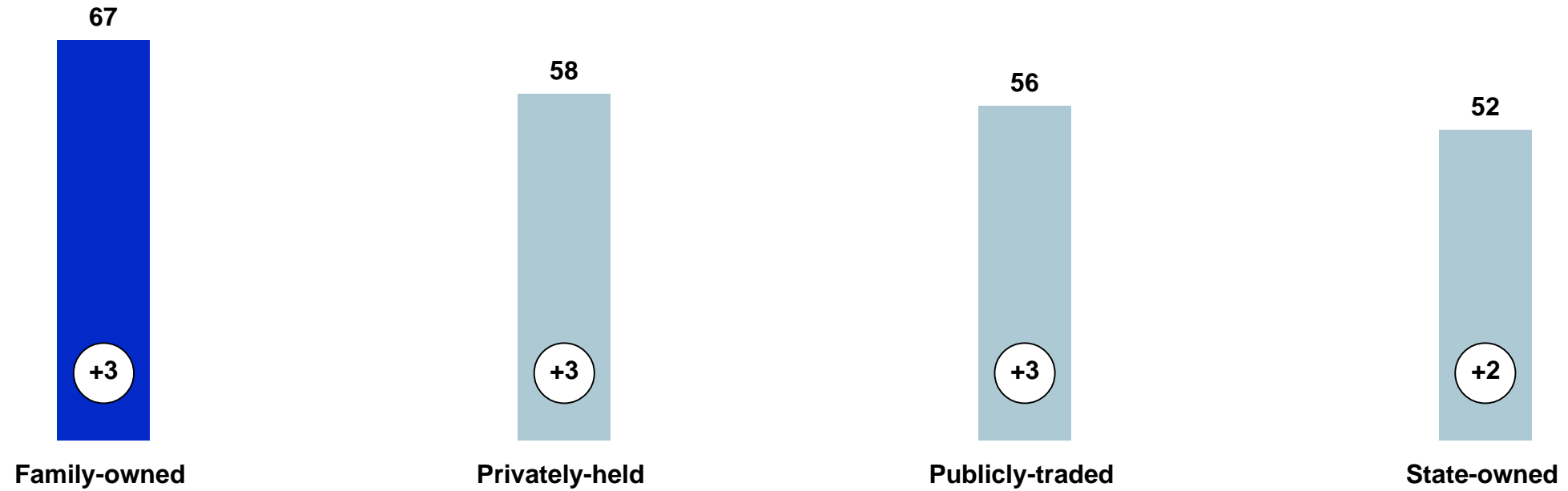


	2012	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	<i>Change, 2012 - 2022</i>
Technology	77	74	77	74	76	76	75	78	75	68	72	-5
Healthcare	-	-	-	-	64	67	65	68	67	66	69	n/a
Food and beverage	64	64	65	64	65	68	64	69	67	65	67	+3
Automotive	63	66	70	67	62	66	63	69	67	60	63	0
Telecommunications	59	61	62	60	61	64	64	67	65	61	62	+3
Energy	54	58	57	57	59	62	63	65	63	59	61	+7
Entertainment	-	63	66	64	66	65	63	68	65	59	61	n/a
Consumer packaged goods	58	61	62	61	62	64	61	65	62	60	60	+2
Financial services	44	47	49	48	52	55	55	57	56	52	54	+10

2022 Edelman Trust Barometer. TRU\_IND. Please indicate how much you trust businesses in each of the following industries to do what is right. 9-point scale; top 4 box, trust. Industries shown to half of the sample. General population, 22-mkt avg.

# FAMILY-OWNED BUSINESSES MOST TRUSTED

Percent trust in each type of business



2022 Edelman Trust Barometer. TRU\_ORG. Thinking about different types of businesses, please indicate how much you trust each type of business to do what is right using a 9-point scale where one means that you “do not trust them at all” and nine means that you “trust them a great deal”. 9-point scale; top 4 box, trust. Question asked of half of the sample. General population, 27-mkt avg.

# TRUST IN TYPES OF BUSINESSES – 9 YEAR TRENDS

Percent trust

Global 22



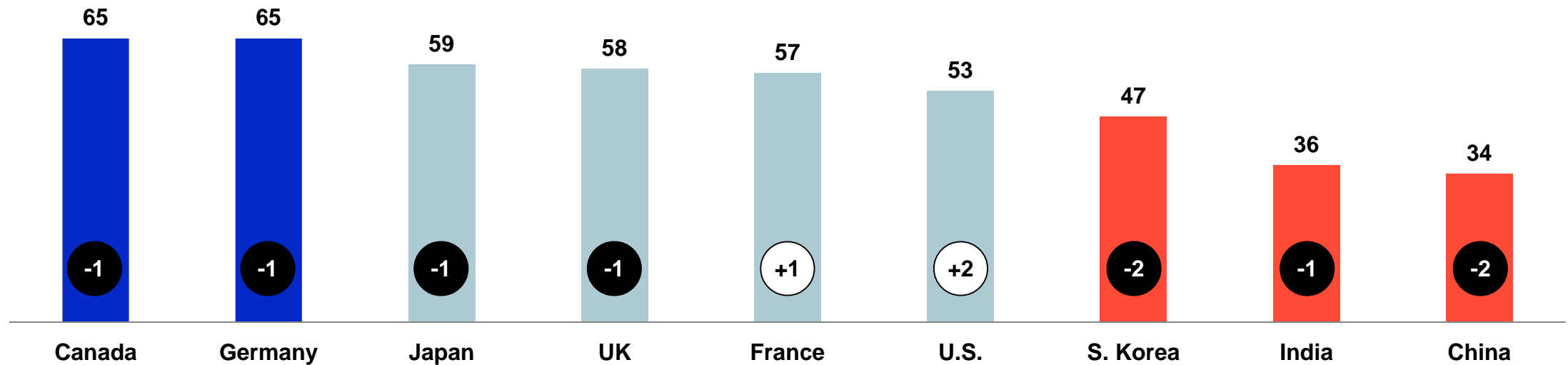
	2013	2014	2015	2016	2017	2018	2019	2020	2021	2022	<i>Change, 2013 - 2022</i>
<b>Family-owned</b>	71	69	65	67	69	-	70	68	63	66	-5
<b>Privately-held</b>	-	56	52	55	57	-	59	58	54	56	n/a
<b>Publicly-traded</b>	-	54	49	52	55	-	58	57	52	54	n/a
<b>State-owned</b>	-	50	45	49	54	-	57	53	51	52	n/a

2022 Edelman Trust Barometer. TRU\_ORG. Thinking about different types of businesses, please indicate how much you trust each type of business to do what is right using a 9-point scale where one means that you “do not trust them at all” and nine means that you “trust them a great deal”. 9-point scale; top 4 box, trust. Question asked of half of the sample. General population, 22-mkt avg.



# TRUST IN MOST COUNTRY BRANDS DECLINES

Percent trust in **companies** headquartered in each country



# TECHNICAL APPENDIX



# 2022 EDELMAN TRUST BAROMETER: SAMPLES

## SAMPLE SIZE, QUOTAS AND MARGIN OF ERROR

	General Population			Informed Public		
	Sample Size <sup>1</sup>	Quotas Set On <sup>2</sup>	Margin of Error	Sample Size <sup>5</sup>	Quotas Set On <sup>3</sup>	Margin of Error
<b>Global</b>	31,050	Age, Gender, Region	+/- 0.6% total sample +/- 0.8% half sample	6,000	Age, Education, Gender	+/- 1.3% total sample +/- 1.8% half sample
<b>China<sup>4</sup> and U.S.</b>	1,150	Age, Gender, Region	+/- 2.9% total sample +/- 4.1% half sample	500	Age, Education, Gender	+/- 4.4% total sample +/- 6.2% half sample
<b>Nigeria</b>	1,150	Age, Gender, Region	+/- 2.9% total sample +/- 4.1% half sample	100	Age, Education, Gender	+/- 9.8% total sample +/- 13.9% half sample
<b>All other countries</b>	1,150	Age, Gender, Region	+/- 2.9% total sample +/- 4.1% half sample	200	Age, Education, Gender	+/- 6.9% total sample +/- 9.8% half sample

**NOTE:** Because some of the content we ask is deemed politically sensitive there are several countries where we take special precautions in order to avoid putting our respondents, or ourselves, in a position to break any local laws. We work closely with our sample partner and its legal team to identify which questions, and in what countries, we should refrain from asking. The three countries where we removed questions and/or answer options were China, Russia, and Thailand.

1. Some questions were asked of only half of the sample. Please refer to the footnotes on each slide for details.
2. For the general population, there were additional quotas on ethnicity in the UK and U.S., and on nationality in the UAE and Saudi Arabia.
3. For the informed public, there were additional quotas on nationality in the UAE and Saudi Arabia.
4. All data collected in China is from the mainland. Regions of Greater China were not surveyed.
5. In some cases, all the informed public sample was collected within the general population; some countries required an oversample to reach the desired target.

# 2022 EDELMAN TRUST BAROMETER: SAMPLES

## COUNTRIES INCLUDED IN THE VARIOUS GLOBAL AVERAGES

	Global 27	Global 25	Global 24 (S)	Global 24 (T)	Global 22
Argentina	√	√	√	√	√
Australia	√	√	√	√	√
Brazil	√	√	√	√	√
Canada	√	√	√	√	√
China	√	√		√	√
Colombia	√	√	√	√	
France	√	√	√	√	√
Germany	√	√	√	√	√
India	√	√	√	√	√
Indonesia	√	√	√	√	√
Ireland	√	√	√	√	√
Italy	√	√	√	√	√
Japan	√	√	√	√	√
Kenya	√		√		
Malaysia	√	√	√	√	√
Mexico	√	√	√	√	√
Nigeria					
Russia	√	√		√	√
Saudi Arabia	√	√	√		
Singapore	√	√	√	√	√
S. Africa	√	√	√	√	
S. Korea	√	√	√	√	√
Spain	√	√	√	√	√
Thailand	√				
The Netherlands	√	√	√	√	√
UAE	√	√	√	√	√
UK	√	√	√	√	√
U.S.	√	√	√	√	√
	Full sample, does not include Nigeria	Tracking average back to 2019. Does not include Kenya, Nigeria or Thailand	Does not include China, Russia, or Thailand due to the sensitive nature of certain questions asked; Nigeria is not included in this average as well since it's not apart of any averages	Tracking average back to 2016. Does not include Kenya, Nigeria, Saudi Arabia or Thailand	Tracking average back to 2012. Does not include Colombia, Kenya, Nigeria, Saudi Arabia, S. Africa or Thailand

# 2022 EDELMAN TRUST BAROMETER: SAMPLES SURVEY LANGUAGES USED AND INTERNET PENETRATION BY COUNTRY

The Edelman Trust Barometer is an online survey. In developed countries, a nationally-representative online sample closely mirrors the general population. In countries with lower levels of internet penetration, a nationally-representative online sample will be more affluent, educated and urban than the general population.

	Languages	Internet Penetration*
<b>Global</b>	-	85%
<b>Argentina</b>	Localized Spanish	91%
<b>Australia</b>	English	84%
<b>Brazil</b>	Portuguese	75%
<b>Canada</b>	English, French Canadian	94%
<b>China</b>	Simplified Chinese	69%
<b>Colombia</b>	Localized Spanish	75%
<b>France</b>	French	92%
<b>Germany</b>	German	96%
<b>India</b>	English, Hindi	54%

	Languages	Internet Penetration*
<b>Indonesia</b>	Indonesian	89%
<b>Ireland</b>	English	92%
<b>Italy</b>	Italian	93%
<b>Kenya</b>	English	85%
<b>Japan</b>	Japanese	95%
<b>Malaysia</b>	Malay	89%
<b>Mexico</b>	Localized Spanish	67%
<b>Nigeria</b>	Localized English	73%
<b>Russia</b>	Russian	81%
<b>Saudi Arabia</b>	English, Arabic	90%

	Languages	Internet Penetration*
<b>Singapore</b>	English, Simplified Chinese	88%
<b>S. Africa</b>	English, Afrikaans	58%
<b>S. Korea</b>	Korean	96%
<b>Spain</b>	Spanish	93%
<b>Thailand</b>	Thai	84%
<b>The Netherlands</b>	English, Dutch	96%
<b>UAE</b>	English, Arabic	100%
<b>UK</b>	English	95%
<b>U.S.</b>	English, Localized Spanish	90%

\*Data source: <http://www.internetworldstats.com/stats.htm> as of 1/3/22

# 2022 EDELMAN TRUST BAROMETER: ANALYSES

## HOW WE CALCULATED BELIEF-DRIVEN EMPLOYEES

Respondents were asked a series of questions regarding the role their values, opinions about social issues, and political beliefs played in their choice of employers. The Belief-Driven Employee (BDE) scale was created by averaging respondents' answers to the seven 9-pt agree/disagree scale items, shown in the table to the right.

- Non belief-driven employees were those that scored between 1 – 4.99 on the BDE scale, meaning on average they disagreed with these statements.
- Respondents who scored between 5.00 – 9.00 on the BDE scale were classified as belief-driven employees, meaning on average they saw themselves reflected at least to some extent in these statements

***Respondents were asked:***  
Please indicate how much you agree or disagree with the following statements

1.	Even if an organization offers me a lot more money than I currently make, I will not work there if I disagree with the company's stand on important social issues
2.	I have taken a job with an organization for the sole reason that I appreciated its positions on controversial societal or political issues
3.	I have left a job at one organization and started working somewhere else because I liked the values of one organization more than the other
4.	I have strong opinions about many societal and political issues. The organizations that I choose to work for, and not work for, are one important way I express those opinions
5.	I have left my job at an organization solely because it remained silent on a societal or political issue that I believed it had an obligation to publicly address
6.	There are some industries or business sectors I would never work in regardless of how much money they would pay me because I think they are fundamentally immoral
7.	I am more interested in working for an organization that prides itself on its financial and marketplace success than one that prides itself on being one of the most socially responsible in its sector (reversed scored)

# 2022 EDELMAN TRUST BAROMETER: ANALYSES

## HOW WE CALCULATED BELIEF-DRIVEN BUYERS

Respondents were asked a series of questions regarding the role their values, opinions about social issues, and political beliefs played in their purchasing decisions. The Belief-Driven Buyer (BDB) scale was created by averaging respondents' answers to the seven 9-pt agree/disagree scale items, shown in the table to the right.

- Non belief-driven buyers were those that scored between 1 – 4.99 on the BDB scale, meaning on average they disagreed with these statements.
- Respondents who scored between 5.00 – 9.00 on the BDB scale were classified as belief-driven buyers, meaning on average they saw themselves reflected at least to some extent in these statements

***Respondents were asked:***  
Please indicate how much you agree or disagree with the following statements

1.	Even if a company makes the product that I like most, I will not buy it if I disagree with the company's stand on important social issues
2.	If a brand offers the best price on a product, I will buy it even if I disagree with the company's stand on controversial social or political issues
3.	I have bought a brand for the first time for the sole reason that I appreciated its position on a controversial societal or political issue
4.	I have stopped buying one brand and started buying another because I liked the politics of one more than the other
5.	I have strong opinions about many societal and political issues. The brands I choose to buy and not buy are one important way I express those opinions.
6.	I have stopped buying a brand solely because it remained silent on a controversial societal or political issue that I believed it had an obligation to publicly address



# 2022 EDELMAN TRUST BAROMETER: ANALYSES

## HOW WE CALCULATED BELIEF-DRIVEN INVESTORS

Respondents were asked a series of questions regarding the role their values, opinions about social issues, and political beliefs played in their investment decisions. The Belief-Driven Investor (BDI) scale was created by averaging respondents' answers to the seven 9-pt agree/disagree scale items, shown in the table to the right.

- Non belief-driven investors were those that scored between 1 – 4.99 on the BDI scale, meaning on average they disagreed with these statements.
- Respondents who scored between 5.00 – 9.00 on the BDI scale were classified as belief-driven investors, meaning on average they saw themselves reflected at least to some extent in these statements

***Respondents were asked:***  
 Please indicate how much you agree or disagree with the following statements

1.	Even if an investment is showing strong, long-term growth, I will not buy it if it means I would be putting money into companies that do not reflect my personal values
2.	If an investment has a history of strong returns, I will buy it even if it means putting my money into companies that take stands on controversial social or political issues that I disagree with
3.	I have bought an investment for the sole reason that it allowed me to own stock in a company or in companies that I felt shared my values
4.	I have strong opinions about many societal and political issues. The companies and funds I choose to invest in or not is one important way I express those opinions.
5.	I have sold my shares of stock or in a mutual fund solely because one or more of the companies that were a part of that investment remained silent on a controversial societal or political issue that I believed they had an obligation to publicly address
6.	I have participated in campaigns aimed at getting organizations to sell off their holdings in industries or types of businesses that I consider to be bad for society or the planet

## 2022 EDELMAN TRUST BAROMETER: ANALYSES

# HOW WE MEASURED BEING WELL-INFORMED

In determining whether respondents were well-informed, we examined five criteria:

1. Look at multiple information sources: Do they hear multiple perspectives?
2. Regularly follow public policy matters in the news
3. Regularly follow business news and information
4. Engagement with differing points of view: Do they avoid information echo chambers?
5. Information verification: Do they avoid assuming something is true simply because it supports their point of view?

Each respondent was categorized as being well-informed or not based on their performance across these five target behaviors:

- **Well-Informed:** Met four or more of the five criteria
- **Not Well-Informed:** Met three or fewer of the five criteria

*Well-informed information  
criteria in detail*



### Follow news regularly

#### 1. Look at multiple information sources

- “On an average day, how many different media sources or publications of any kind (online, offline, radio, TV, newspapers, magazines, newsfeeds, social media) do you check in order to stay informed?” NEWS\_INFO
  - *Qualification for meeting criterion: 3 or more sources*

#### 2. Follow public policy matters

- “How often do you follow public policy matters in the news?” S9
  - *Qualification for meeting criterion: several times a week or more*

#### 3. Follow business news and information

- “How often do you follow business news and information?” S10
  - *Qualification for meeting criterion: several times a week or more*

### Seek quality information

#### 4. Avoiding echo chambers

- “How often do you read or listen to information or points of view from people, media sources or organizations with whom you often disagree?” NEWS\_DIS
  - *Qualification for meeting criterion: once or twice a week or more*

#### 5. Information verification

- “Confirm that a news story is really true by looking across multiple information sources” MED\_SEG\_OFTr15
  - *Qualification for meeting criterion: weekly or more*

# 2022 EDELMAN TRUST BAROMETER: ANALYSES

## HOW WE PLOTTED THE INSTITUTIONAL COMPETENCE AND ETHICS SCORES

**The competence score (the x-axis of the plot):** An institution’s competence score is a net of the top 3 box (AGREE) minus the bottom 3 box (DISAGREE) responses to the question “To what extent do you agree with the following statement? *[INSTITUTION] in general is good at what it does*”. The resulting net score was then subtracted by 50 so that the dividing line between more competent and less competent institutions crossed the y-axis at zero.

**The net ethical score (the y-axis of the plot):** The ethics dimension is defined by four separate items. For each item, a net score was calculated by taking the top 5 box percentage representing a positive ethical perception minus the bottom 5 box percentage representing a negative ethical perception. The y-axis value is an average across those 4 net scores. Scores higher than zero indicate an institution that is perceived as ethical.

### ***Respondents were asked:***

In thinking about why you do or do not trust *[INSTITUTION]*, please specify where you think they fall on the scale between the two opposing descriptions. *(Please use the slider to indicate where you think [INSTITUTION] falls between the two extreme end points of each scale.)*



DIMENSION	ETHICAL PERCEPTION	UNETHICAL PERCEPTION
Purpose-Driven	Highly effective agent of positive change	Completely ineffective agent of positive change
Honest	Honest and fair	Corrupt and biased
Vision	Has a vision for the future that I believe in	Does not have a vision for the future that I believe in
Fairness	Serves the interests of everyone equally and fairly	Serves the interests of only certain groups of people

# 2022 EDELMAN TRUST BAROMETER: ANALYSES

## HOW WE CALCULATED INCREASED LIKELIHOOD TO TRUST

Respondents were asked to evaluate the abilities of each of the four institutions against 12 skills. These scores were then used to predict trust in each institution using a discrete choice analysis. The results allowed us to identify the percentage-point lift in trust associated with each skill being considered an area of strength for each of the four institutions.

Next, for each of the behaviors that the regression determined was a significant predictor of trust, we determined the percentage of people who did NOT currently rate that specific behavior as a strength of the institution. The size of this group was the second factor determining the potential lift to trust that would occur if each institution was able to convince every respondents that a specific skill was a strength. Finally, that percentage was multiplied by the marginal effect (or percentage point lift) on the likelihood to trust associated with rating the behavior as a strength for the institution. This yielded the potential unrealized trust gain for each behavior for each institution.

The results of this analysis for the top five performance drivers of trust for each institution, defined in terms of the size of the unrealized trust gain for converting each skill into a strength, are displayed on the slide.

### ***Respondents were asked:***

Thinking about [INSTITUTION] as they are today, please indicate whether you consider each of the following dimensions to be one of their areas of strength or weakness.

### **Full list of behaviors examine-**

1. **Innovation:** Finding new and better ways to address challenges and meet people's needs
2. **Information quality:** Being a reliable source of trustworthy information
3. **Building public support:** Getting people to care about a problem and willingly do their part to address it
4. **Getting results:** Successfully executing plans and strategies that yield the promised results
5. **Exerting power effectively:** Getting people or organizations to do things even if they do not want to
6. **Holding others accountable:** Drawing critical attention to institutions and individuals that are engaging in unethical behavior
7. **Taking a leadership role:** Taking the lead on convening and coordinating cross-institutional efforts to solve society's current problems and address emerging challenges
8. **Change management:** Introducing changes or innovations in ways that get people to accept them rather than feeling threatened or intimidated by them
9. **Long-term thinking and planning:** Embracing a long-term orientation towards addressing problems that leads to the development of permanent solutions rather than engaging in short-term thinking that leads to the creation of temporary fixes
10. **Communication and transparency:** Communicating with the public clearly, fully, and often about what it is doing and why
11. **Ability to work across borders:** Gaining the cooperation and support of people and organizations across multiple countries
12. **Working with other institutions and organizations:** Forming strong, collaborative relationships with other organizations and institutions to get things done

# 2022 EDELMAN TRUST BAROMETER: FULL TEXT FOR ANSWER CHOICES ABBREVIATED

## SOCIETAL FEARS

POP\_EMO. Some people say they worry about many things while others say they have few concerns. We are interested in what you worry about. Specifically, how much do you worry about each of the following? Please indicate your answer using a nine-point scale where one means “I do not worry about this at all” and nine means “I am extremely worried about this”.

Shortened	Full
Job loss (net)	Automation and/or other innovations taking your job away Your job being moved to other countries where workers are paid less Cheaper foreign competitors driving companies like yours out of business Not having the training and skills necessary to get a good paying job
Climate change	Climate change leading to drought, rising sea levels and other natural disasters
Hackers and cyber-attacks	Hackers, cyber-attacks and cyber-terrorism
Losing my freedom as a citizen	Losing some of the rights and freedoms you have as a citizen of this country
Experiencing prejudice or racism	Experiencing prejudice, discrimination, or racism

# 2022 EDELMAN TRUST BAROMETER: FULL TEXT FOR ANSWER CHOICES ABBREVIATED EXPECTATIONS FOR CEOS

CEO\_RSP. For each of the following topics, please indicate to what degree corporate CEOs should be held responsible for directly helping to inform and shape ongoing conversations and policy debates.

Shortened	Full
Jobs/economy	Creating new, well-paying jobs How to strengthen and grow the economy
Technology and automation	Technology and automation's impact on jobs
Wage inequality	Wage inequality
Global warming and climate change	Global warming and climate change
Prejudice and discrimination	Prejudice and discrimination
Immigration and its impact on jobs	Immigration and its impact on jobs
Improving education and healthcare systems	Improving the healthcare system Improving the education system
How to increase the COVID vaccination rate	How to increase the COVID vaccination rate
Who the next leader of the country should be	Who the next leader of the country should be

# 2022 EDELMAN TRUST BAROMETER: FULL TEXT FOR ANSWER CHOICES ABBREVIATED

## SOCIETAL ISSUES

BUS\_BND. Think about business as an institution, and its current level of engagement in addressing societal needs and issues. When it comes to each of the following areas, please indicate if you think business is going too far and overstepping what it should be doing, is doing just the right amount in regard to this activity or is not going far enough in its actions and should be doing more.

Shortened	Full
Climate change	Addressing climate change
Economic inequality	Redressing economic inequality, narrowing the opportunity gaps between the richest and poorest in this country, and lifting people out of poverty
Workforce reskilling	Doing the workforce reskilling and retraining necessary to keep people employable whose jobs are being eliminated or greatly altered by automation and artificial intelligence
Access to healthcare	Increasing access to good quality healthcare
Trustworthy information	Controlling the malicious spreading of misleading and false information and ensuring the availability of trustworthy information
Systemic injustice	Addressing systemic injustice and discrimination in this country based on race, gender, religion, or sexual orientation

# 2022 EDELMAN TRUST BAROMETER: FULL TEXT FOR ANSWER CHOICES ABBREVIATED

## DIMENSIONS OF TRUST

CMP\_ARE\_[INS]. Thinking about \_\_\_\_\_ as they are today, please indicate whether you consider each of the following dimensions to be one of their areas of strength or weakness.

Shortened	Full
Information quality	Information quality: Being a reliable source of trustworthy information
Hold others accountable	Holding others accountable: Drawing critical attention to institutions and individuals that are engaging in unethical behavior
Communication and transparency	Communication and transparency: Communicating with the public clearly, fully, and often about what it is doing and why
Exert power effectively	Exerting power effectively: Getting people or organizations to do things even if they do not want to
Get results	Getting results: Successfully executing plans and strategies that yield the promised results
Work with other institutions and organizations	Working with other institutions and organizations: Forming strong, collaborative relationships with other organizations and institutions to get things done
Take a leadership role	Taking a leadership role: Taking the lead on convening and coordinating cross-institutional efforts to solve society's current problems and address emerging challenges
Change management	Change management: Introducing changes or innovations in ways that get people to accept them rather than feeling threatened or intimidated by them
Long-term thinking and planning	Long-term thinking and planning: Embracing a long-term orientation towards addressing problems that leads to the development of permanent solutions rather than engaging in short-term thinking that leads to the creation of temporary fixes



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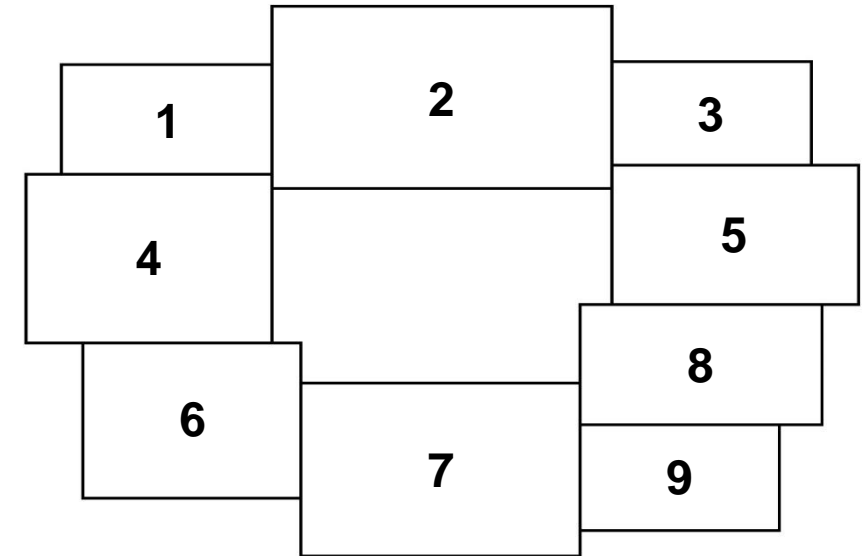
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## COVER IMAGE CREDITS

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## DIVIDER IMAGE CREDITS

### Slide 4 Government and Media Fuel a Cycle of Distrust

*A photographer takes a picture as World Health Organization (WHO) Director-General Tedros Adhanom Ghebreyesus (on screen) speaks during a press conference on December 20, 2021 at the WHO headquarters in Geneva: Fabrice Coffrini/AFP via Getty Images*

### Slide 13 Failure of Leadership Makes Distrust the Default

*Protestors hold placards that say Betrayed by my government during the demonstration: Belinda Jiao/SOPA Images/LightRocket via Getty Images)*

### Slide 20 Collapse of Trust in Democracies

*Trump supporters stand on the U.S. Capitol Police armored vehicle as others take over the steps of the Capitol on Wednesday, Jan. 6, 2021, as the Congress works to certify the electoral college votes: Bill Clark/CQ-Roll Call, Inc via Getty Images*

### Slide 25 Societal leadership Now a Core Business Function

*Employees install new solar panels at the Kalyon Energy's Karapinar Solar Power Plant on December 02, 2021 in Karapinar, Turkey: Chris McGrath/Getty Images*

### Slide 31 Breaking the Cycle of Distrust

*The doctor gave the little girl a shot: ViewStock via Getty Images*